

# Michigan Statewide Health Provider and Consumer Directory FHIR APIs

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## **Version Control**

Date	Changes	Author
11/04/15	Initial draft version	Jeff Eastman
11/05/15	Added language and references to FHIR standard for improved compatibility and interoperability	Jeff Eastman
11/10/15	Minor edits, move to MiHIN format D. Livesa	
11/10/15	Added id fields to relevant objects and defined HPD Identifier Systems	Jeff Eastman
11/10/15	Renamed to FHIR API and added practitionerRole field on Practitioner to encode specialty information.	Jeff Eastman
11/25/15	Added FHIR Patient resource to support transactional ACRS administration Added Electronic Service and Membership <i>extensions</i> to the FHIR Resource definitions.	Jeff Eastman
01/07/16	Updated Coding system values to correspond with URL formats Added a section for Datatypes to distinguish them from Resources Added Statewide Consumer Directory APIs needed to preserve backward compatibility while utilizing FHIR resources and data types wherever possible.	Jeff Eastman
	11/04/15 11/05/15 11/10/15 11/10/15 11/10/15 11/25/15	11/04/15Initial draft version11/05/15Added language and references to FHIR standard for improved compatibility and interoperability11/10/15Minor edits, move to MiHIN format11/10/15Added id fields to relevant objects and defined HPD Identifier Systems11/10/15Renamed to FHIR API and added practitioner Role field on Practitioner to encode specialty information.11/25/15Added FHIR Patient resource to support transactional ACRS administration01/07/16Updated Coding system values to correspond with URL formats01/07/16Added Statewide Consumer Directory APIs needed to preserve backward compatibility while utilizing FHIR resources and data



		favor of FHIR Person resource and	
		ActiveCareRelationship resource	
		extension	
7.0	12/07/15	Reversed decision to switch from	Jeff Eastman
		Person to Patient resources in order	
		to eliminate the need for Personal	
		Relationships in the SCD API	
		definition. Patient.Contact fields	
		already contain most of this	
		functionality and the rest can be	
		expressed with Extensions.	
8.0	12/22/15	Adjusted FHIR extension types to be	Jeff Eastman
		compatible Basic resource types and	
		added examples from operational	
		HAPI-FHIR server incorporating	
		them.	
9.0	01/07/16	Removed member and	Jeff Eastman
		activeCareRelationship extensions	
		to Organizations because they don't	
		scale well in practice.	
		Added administrator field to Active	
		Care Relationships to support	
		linking to submitting organization	
		Removed careProvider and	
		managingOrganization from SCD	
		Patient to eliminate PHI from this	
		record type.	
		Added FHIR Contract to record	
		Consent Directives in the SCD	
10.0	01/25/16	Removed <b>practitionerRole</b> for	Jeff Eastman
	, , , ,	encoding NUCC Taxonomy specialty	
		information	



		Added <b>taxonomy</b> extensions to Organization and Practitioner to encode NUCC Taxonomy specialty information Added <b>qualification</b> extension to Organization to encode credential	
		information for licenses & other credentials	
11.0	02/09/16	Minor field renaming and corrections to align with slide presentation	Jeff Eastman
12.0	03/03/16	.6 Added <b>attribution</b> field to Jeff Eastn ActiveCareRelationship	
		Adjusted the definition of CodeableConcept to require a single Coding	
13.0	03/14/16	Removed the backwards compatibility API sections	Jeff Eastman
14.0	05/05/16	Referenced FHIR HL7v2 codings.	Jeff Eastman
		Added fields to Service Description	



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## Introduction

This document defines a RESTful API that can be used to Create and Update Providers and Organizations within the Statewide Health Provider Directory (HPD). This interface adopts the terminology and semantics of a subset of the HL7 Fast Healthcare Interoperability Resources (FHIR) standard. References to particular resources defined by the FHIR standard and adopted by this API are included in the paragraphs below.

This document also defines a RESTful API that can be used create and update information about Consumers within the Statewide Consumer Directory (SCD). The HPD and SCD reside in the same Salesforce instance and many of the resources are interdependent (esp. ActiveCareRelationship), thus these two APIs share the same document.

## **FHIR Resources**

"Resources represent granular clinical concepts. The resources can be managed in isolation, or aggregated into complex documents. This flexibility offers coherent solutions for a range of interoperability problems. The simple direct definitions of the resources are based on thorough gathering of requirements, formal analysis and extensive cross-mapping to other relevant standards.

Each resource carries a master id. The id is never changed or reused, and it identifies the resource permanently. Resources may refer to other resources by id knowing that this is a stable reference. Each resource has a URL which is derived from the id, the type, and the local base URL. Given one resource address, the address of any other resource can be automatically determined.

Resources contain references to other resources. While each resource can be read and/or changed without explicit reference to these other resources, the presence of these references influences the behavior of the system: implementations are required to maintain system and data integrity at all times.

Each resource supports the same list of transactions - read, update, delete, etc. One particularly important transaction supported by every resource type is the



provision of a conformance statement which specifies what parts of the defined content model are supported by the system, and what other transactions or interactions are supported. If any of the other interactions are supported, the conformance interaction must be supported. (i.e. if the conformance interaction returns an error, no operations are supported)." - From <u>FHIR Resources.</u>

This section defines the Resources supported by this API, their supported data fields and how these fields are mapped to the internal HPD data model.

### Organization

"A formally or informally recognized grouping of people or organizations formed for the purpose of achieving some form of collective action. Includes companies, institutions, corporations, departments, community groups, healthcare practice groups, etc." - from <u>FHIR Organization</u>. The following fields are supported by this API:

- ⑥ id [0..1] Inherited from Resource. The Organization.ID
- <sup>®</sup> **name** [1..\*] Organization Name related objects
- © **type** [0..1] Organization.Type
- 6 **identifier** [0..\*] Organization Identifier related objects
- <sup>®</sup> address [0..\*] Organization Address related objects
- ⑥ **telecom** [0..\*] Organization Telephone, Email, Website

#### Practitioner

"A person who is directly or indirectly involved in the provisioning of healthcare." - from <u>FHIR Practitioner</u>. The following fields are supported by this API:

- 6 **id** [0..1] The Contact ID (Providers are a record type of Contact)
- ⑥ **name** [1..\*] ProviderName related objects
- 6 active [0..1] Provider.Status
- © **gender** [0..1] Provider.Gender
- 6 birthdate [0..1] Provider.Birthdate
- 6 **identifier** [0..\*] Provider Identifier related objects
- 6 telecom [0..\*] Provider.Telephone, Email
- 6 address [0..\*] Provider Address related objects



#### © **qualification** – [0..\*] Provider Credential related objects

#### Bundle

"A container for a collection of resources." - from <u>FHIR Bundle</u>. The following fields are supported by this API:



## **FHIR Resource Extensions**

This API supports the following classes that augment and extend the current set of FHIR Resources. They closely model the current HPD artifacts and are required to support the current production HPD use cases. These new resources will be submitted to the FHIR development process in the hopes they can be incorporated into that standard at some point in the future.

#### Organization

The following new fields extend the standard definition of Organization as noted above. These fields are implemented using the <u>FHIR Extensibility</u> mechanism:

- 6 service [0..\*] References to ElectronicServices are encoded as Extensions with the MIHIN\_ELECTRONIC\_SERVICE\_URL = <u>http://org.mihin.fhir.extension.electronic-service</u>
- taxonomy [0..\*] Organization Specialty related objects are encoded as Extensions with the NUCC\_TAXONOMY\_URL=http://org.nucc.taxonomy
- G qualification [0..\*] Organization Credential related objects are encoded as Extensions with the MININ\_QUALIFICATION\_URL=org.mihin.qualification

#### Practitioner

This API supports the <u>United States Realm FHIR Profile</u> extensions to encode optional *race, ethnicity* and *religion* attributes. If a Direct email is encoded in a **telecom** associated with the Practitioner, this will have the effect of adding/updating an appropriate ElectronicService in the **service** below. The following new fields also extend the standard definition of Practitioner as noted above: These fields are implemented using the <u>FHIR</u> <u>Extensibility</u> mechanism:

- Service [0..\*] References to ElectronicServices are encoded as Extensions with the MIHIN\_ELECTRONIC\_SERVICE\_URL = <u>http://org.mihin.fhir.extension.electronic-service</u>
- 6 taxonomy [0..\*] Provider Specialty related objects are encoded as Extensions with the NUCC\_TAXONOMY\_URL=http://org.nucc.taxonomy



#### Membership

A Membership denotes a formal relationship between a Practitioner or Organization and another Organization in which the member participates or has participated. These fields are implemented using the <u>FHIR Extensibility</u> mechanism as instances of the <u>FHIR Basic</u> resource.

- 6 **id** [0..1] Inherited from Resource. The ID of the Membership
- © code [1..1] A CodeableConcept that includes the MIHIN\_ELECTRONIC\_SERVICE\_URL coding
- © extensions This Basic resource is further extended with extensions having the MIHIN\_ELECTRONIC\_SERVICE\_URL with the field name appended and separated by a period.
  - type [1..1] A CodeableConcept that denotes the type of the membership. See Organization Membership Types and Practitioner Membership Types below.
  - **owner** [1..1] A Reference to an Organization that has the members
  - **member** [1..1] A Reference to a Practitioner or Organization
  - **identifier** [0..1] An Identifier by which the member is known to the organization
  - service [0..\*] References to Electronic Services
  - period [0..1] A Period that defines the effective dates of this membership

#### ElectronicService

ElectronicServices represent the information required to securely transmit protected health information from one system to another system electronically. These fields are implemented using the <u>FHIR Extensibility</u> mechanism as instances of the <u>FHIR Basic</u> resource.

- 6 **id** [0..1] Inherited from Resource. The Electronic\_Service\_c.ID
- © code [1..1] A CodeableConcept that includes the MIHIN\_ELECTRONIC\_SERVICE\_URL coding
- © extensions This Basic resource is further extended with extensions having the MIHIN\_ELECTRONIC\_SERVICE\_URL with the field name appended and separated by a period.
  - **name** [1..1] A plain text *string* name of the service



- destination [0..\*] A list of CodeableConcepts that denote the MiHIN Shared Services for which this Electronic Service is a destination. See Service Destination Types below.
- content [1..\*] A list of CodeableConcepts that denote the content data types consumed by this service (i.e. delivery preferences). See Content Profile Types below.
- integration [1..1] A CodeableConcept that denotes the networking protocol expected by this service. See Integration Profile Types below.
- address [1..1] A string denoting the service's delivery address (Direct email, IP, logical address)

## **Datatypes**

"The FHIR specification defines a set of data types that are used for the resource elements. There are two categories of data types: simple / primitive types, which are single elements, and complex types, which are re-usable clusters of elements." From <u>FHIR Datatypes</u>.

### Identifier

"A numeric or alphanumeric string that is associated with a single object or entity within a given system. Typically, identifiers are used to connect content in resources to external content available in other frameworks or protocols. Identifiers are associated with objects, and may be changed or retired due to human or system process and errors." - from <u>FHIR Identifier</u>. The following fields are supported by this API:

- 6 id [0..1] Required for update, optional for read, not allowed for create
- <sup>©</sup> **use –** [1..1] usual | official | temp | secondary
- 6 **type** [0..1] See HPD Supported Codings, below
- System [1..1] The namespace for the identifier. See HPD Identifier Systems, below
- <sup>©</sup> **value** [1..1] The value that is unique
- 6 period [0..1] The time period when the identifier is/was valid for use



#### Address

"A postal address. There are a variety of postal address formats defined around the world. Postal addresses are often also used to record a location that can be visited to find a patient or person." - from <u>FHIR Address</u>. This API also supports the <u>United</u> <u>States Realm FHIR Profile</u> extensions to encode *county* information in addresses. The following fields are supported by this API:

- 6 id [0..1] Required for update, optional for read, not allowed for create
- <sup>©</sup> **use** [1..1] Organization|Provider\_Address\_c.Use\_c
- © **type** [1..1] Organization|Provider\_Address\_c.Type\_c
- Interaction [1..1] [1..1] Organization [Provider\_Address\_c.StreetAddress\_1\_c
- © **city** [1..1]Organization|Provider\_Address\_c.City\_c
- 6 **district** [0..1]Organization|Provider\_Address\_c.County\_c
- 6 **state** [1..1]Organization|Provider\_Address\_c.State\_c
- © **postalCode** [1..1]Organization|Provider\_Address\_c.Postal\_Code\_c
- 6 country [0..1]
- 6 period [0..1]

### CodeableConcept

"A CodeableConcept represents a value that is usually supplied by providing a reference to one or more terminologies or ontologies, but may also be defined by the provision of text. This is a common pattern in healthcare data." - from FHIR <u>CodeableConcept</u>. This API restricts CodeableConcepts to a representation containing a single, required Coding. The following fields are supported by this API:

- 6 coding [1..1] Code defined by a terminology system
- 6 **text** [0..1] Plain text representation of the concept

### Coding

'A Coding is a representation of a defined concept using a symbol from a defined "code system" - see <u>Using Codes in Resources</u> for more details.' - from <u>FHIR Coding</u>. The following fields are supported by this API:



- © **system** [1..1] Identity of the terminology system
- © **code** [1..1] Symbol in syntax defined by the system
- 6 **display** [0..1] Representation defined by the system

#### **ContactPoint**

"Details for all kinds of technology-mediated contact points for a person or organization, including telephone, email, etc." - from <u>FHIR ContactPoint</u>. This API also supports the <u>United States Realm FHIR Profile</u> extensions to encode the *direct* flag indicating that a particular email address can be used with the Direct protocol. The following fields are supported by this API:

- 6 system required
- 6 value required
- 6 **use** required
- 6 rank optional
- 6 **period** optional

#### HumanName

"A name of a human with text, parts and usage information." - from <u>FHIR</u> <u>HumanName</u>. The following fields are supported by this API:

- 6 **use** required
- 6 **prefix -** optional
- 6 given required
- 6 **family** required
- 6 suffix optional

#### Period

"A time period defined by a start and end date/time." - from <u>FHIR Period</u>. The following fields are supported by this API:

- <sup>©</sup> start optional. If not present Period has been ongoing
- <sup>©</sup> end optional. If not present Period is ongoing



## **HPD Supported Codings**

The following Codings represent the vocabulary used for CodeableConcepts used in this API:

#### **Organization Types**

These codings are used to denote the types of Organizations supported by this API.

- ⑤ system = "http://org.mihin.fhir.organization.type"
- © code = {ACO, Association, Clinic, Department, HIE, Hospital, Lab, Long Term Care Facility, Medical School, Payer, Pharmacy, PO, Practice, University, Other}
- ⑥ display = (type if code = Other)

#### **Practitioner Types**

These codings are used to denote the types of Practitioners supported by this API.

- ⑤ system = "http://org.mihin.fhir.practitioner.type"
- © code = {Care Coordinator, Certified Nurse Midwife, Chiropractor, Doctor of Osteopathy, Licensed Practical Nurse, Medical Doctor, Medical Technologist, Non-clinical Staff, Nurse, Nurse Practitioner, Optometrist, Pharmacist, Physical Therapist, Physician Assistant, Podiatrist, Registered Nurse, Other}
- ⑥ display = (type if code = Other)

#### **Organization Membership Types**

These codings are used to denote the types of Organization Memberships supported by this API.

- **6 system** = "http://org.mihin.fhir.organization.membership.type"
- ⑥ code = {Part Of, Member Of, Service Provider To, Other}
- ⑥ display = (type if code = Other)



#### **Practitioner Membership Types**

These codings are used to denote the types of Practitioner Memberships supported by this API.

- ⑤ system = "http://org.mihin.fhir.practitioner.membership.type"
- 6 code = {Employed By, Member Of, Practices In, Has Admitting Privileges In, Accepts Benefit Plan Of, Other}
- ⑥ display = (type if code = Other)

#### **Service Destination Types**

These codings are used to denote the types of Service Destinations supported by this API.

- ⑤ system = "http://org.mihin.fhir.service.destination.type"
- © code = {Immunizations, Laboratory Results, Quality Measures, Transitions of Care, Medication Reconciliation, Other}
- **6** display = (type if code = Other)

#### **Content Profile Types**

These codings are used to denote the types of Content Profiles supported by this API: HL-7 ADT message types and LOINC codes. See <u>Known Code Systems</u> for additional details

system = <u>http://hl7.org/fhir/ValueSet/v2-0354</u>
code = see <u>http://hl7-fhir.github.io/v2/0354/index.html</u>
system = <u>http://loinc.org</u>
code =

34133-9

#### **Integration Profile Types**

These codings are used to denote the types of Integration Profiles supported by this API.

- 6 **system** = "http://org.mihin.fhir.integration.profile.type"
- ⑥ code = {Direct SMTP, LLP, Other}
- ⑥ display = (type if code = Other)



## **HPD Identifier Systems**

This is a list of the Identifier systems that have been defined for this API:

- NPI <u>http://hl7.org/fhir/sid/us-npi</u> Assigned by the National Plan and Provider Enumeration Service
- SSN <u>http://hl7.org/fhir/sid/us-ssn</u> Assigned by the US Social Security administration
- 6 **SSN-4** <u>http://mihin.org/fhir/sid/us-ssn-4</u> The last 4 digits of a SSN
- 6 Medicare http://mihin.org/fhir/sid/medicare Assigned by US Medicare
- 6 Medicaid http://mihin.org/fhir/sid/Medicaid Assigned by US Medicaid
- © **OID** <u>http://hl7.org/fhir/sid/oid</u> Assigned by HL7
- 6 HSTR OID <u>http://mihin.org/fhir/sid/oid</u> Defined by Michigan MDHHS
- StarLIMS http://mihin.org/fhir/sid/starlims Assigned by Michigan MDHHS
- 6 BloodSpot http://mihin.org/fhir/sid/bloodspot Assigned by Michigan MDHHS
- © CommonKeyService http://mihin.org/fhir/sid/cks Assigned by MiHIN common key service



## **Statewide Consumer Directory FHIR API**

The following API is supported in order to support the current SCD functionality.

## **SCD Resources**

The following FHIR Resources are supported by the SCD FHIR API:

#### Patient

"Demographics and other administrative information about an individual or animal receiving care or other health-related services." - from <u>FHIR Patient</u>. The following fields are supported by this API:

- id [0..1] The Patient ID field (Patients are record types of Contact)
   name [1..\*] Patient Name & Patient Name related objects
- 6 **active** [0..1] Patient Status
- © **identifier** [0..\*] Patient Identifier related objects
- <sup>©</sup> **telecom** [0..\*] Patient Telephone, fax, email, ...
- <sup>©</sup> **address** [0..\*] Patient Address related objects
- 6 gender [0..1] Patient Gender
- <sup>©</sup> birthdate [0..1] Patient Birthdate
- © **contact** [0..\*] Patient Relationship related object

There are 3 main methods that a Patient can be identified in this API:

- <sup>©</sup> By **id**. This is the most efficient way to uniquely identify a Patient in the directory, as Salesforce indexes all Objects by this value.
- <sup>6</sup> By **identifier**. This is the second most efficient way to identify a Patient in the directory. A search will be done on the Patient Identifier c related objects, indexed by **system** and **value**.
- <sup>©</sup> By demographic matching. The supplied fields will be passed to the MiHIN Common Key Service to retrieve a common key Identifier for the Patient. If such an Identifier is returned, a search will be done using this value.

Note: In the event that more than one of these methods is provided in a single service endpoint request, only one will be evaluated in the order of **id**, **identifier**, and demographics.



Note: In the event that more than one **identifier** is supplied, all identifiers will be used to query the SCD and all must uniquely identify the same Patient in the directory. Otherwise an error will be returned.

Note: The MiHIN Common Key Service currently requires values for the following fields in order to be able to return a common key Identifier: **name**, **gender**, **birthDate**, and one **address**.

#### Contract

"A formal agreement between parties regarding the conduct of business, exchange of information or other matters." From <u>FHIR Contract</u>. Contracts are use in the SCD to record *Consent Directives* as in the <u>FHIR Consent Directive Profile</u>. The following fields are supported in this API:

- o id [0..1] inherited from Resource
- **identifier** [0..1] an Identifier for the contract
- 6 **issued** [1..1] the DateTime the contract was issued
- <sup>©</sup> **applies** [0..1] the Period during which this contract applies
- Subject [1..1] a Reference to the Patient whose information is being shared
- 6 type [1..\*] a CodeableConcept that describes the type(s) of information to be shared
- Subtype [0..\*] a CodeableConcept that describes the subtype(s) of information
- 6 agent [1..\*] one or more ActorComponents that identify the actors (senders & recipients) in the sharing of information.
- 6 signer [1..\*] one or more SignatureComponents that identify the person(s) executing the Contract
- 6 legal [1..1] a Reference to the actual legal document that was executed. This will typically be the external URL of that document as stored in an external eCMS system but it may also be an internal reference if the document is hosted in the SCD.
- Service [0..1] (FHIR Extension) a Reference to the Electronic Service of the hosting eCMS provider

Note: The Michigan eCMS definitions are still fluid, thus this part of the SCD API may be expected to change as we track the Michigan standards in this area. Also, the Codings to be used for Michigan Consent Directives need to be defined. The example shown below has illustrative values only.



## **SCD Resource Extensions**

This API supports the following classes that augment and extend the current set of FHIR Resources. They closely model the current SCD artifacts and are required to support the current production SCD use cases. These new resources will be submitted to the FHIR development process in the hopes they can be incorporated into that standard at some point in the future.

#### Organization

The following new fields extend the standard definition of Organization as noted above:

ServiceDescription – [0..\*] References to ServiceDescriptions are encoded as Extensions with the MIHIN\_SERVICE\_DESCRIPTION\_URL = http://org.mihin.fhir.extension.service-description

#### Patient

This API supports the <u>United States Realm FHIR Profile</u> extensions to encode optional *race, ethnicity* and *religion* attributes.

#### Membership

The HPD Resource Extension Membership is further extended to allow the following additional field values:

- **type** (1..1) The type may also be selected from the Patient Membership Type codings, defined below.
- <sup>®</sup> **member** (1..1) The member may also be a Reference to a Patient

#### **ServiceDescription**

A ServiceDescription wraps an ElectronicService and its hosting Organization into an object that contains adequate information for an end user to select a particular Membership in which to participate as a member. These fields are implemented using the <u>FHIR Extensibility</u> mechanism as instances of the <u>FHIR Basic</u> resource.

- 6 **id** [0..1] Inherited from Resource. The Service\_Description\_c.ID.
- © **code** [1..1] A CodeableConcept that includes the MIHIN\_SERVICE\_DESCRIPTION\_URL coding



- 6 extensions This Basic resource is further extended with extensions having the MIHIN\_SERVICE\_DESCRIPTION\_URL with the field name appended and separated by a period.
  - type [1..1] A CodeableConcept that identifies the type of the Membership to be created to subscribe to this service. See Service Description Types below.
  - **name** [1..1] A *string* that denotes the name of the service
  - icon [0..1] An *image* that can be used to represent the service
  - **description** [0..1] A *string* that provides a longer description of the service.
  - criteria [0..1] A string that describes the enrollment eligibility criteria that a potential user must meet to qualify as a member of the service.
  - **enrollment** [0..1] A URL that points to a web site offered by the organization where potential users could express interest in or enroll in the service.
  - **organization** [1..1] A Reference to the Organization that is offering the service
  - **service** [1..1] A Reference to an ElectronicService that supports this ServiceDescription

### ActiveCareRelationship

ActiveCareRelationships are used to record the members of a Patient's Care Team, as reported to the MiHIN Active Care Relationship Service (ACRS) by Qualified Organizations (QO). These fields are implemented using the <u>FHIR Extensibility</u> mechanism as instances of the <u>FHIR Basic</u> resource.

- 6 id [0..1) Inherited from Resource. The Active\_Care\_Relationship\_c.ID
- © code [1..1] A CodeableConcept that includes the MIHIN\_ACTIVE\_CARE\_RELATIONSHIP\_URL coding
- © extensions This Basic resource is further extended with extensions having the MIHIN\_ACTIVE\_CARE\_RELATIONSHIP\_URL with the field name appended and separated by a period.
  - patient [1..1) A Reference to the Active\_Care\_Relationship\_c.Patient
  - provider [1..1) A Reference to the Active\_Care\_Relationship\_c.Provider
  - practice [1..1) A Reference to the Active\_Care\_Relationship\_c.Practice



- manager [1..1) A Reference to the Active\_Care\_Relationship\_c.Manager
- attribution [0..\*] Zero or more CodeableConcepts denoting the attribution mechanism(s) employed to produce this relationship
- **period** [0..1] The period of time during which this active care relationship exists



## **SCD Supported Codings**

The following Codings represent the vocabulary used for CodeableConcepts used in this API:

#### **Patient Membership Types**

These codings are used to denote the types of Patient Memberships supported by this API.

- ⑤ system = "http://org.mihin.fhir.patient.membership.type"
- 6 code = {Preferred Portal, Preferred PHR, Advance Directive Location, Other}
- ⑥ display = (type if code = Other)

#### **Service Description Types**

These codings are used to denote the types of Service Destinations supported by this API.

- ⑤ system = "http://org.mihin.fhir.service.description.type"
- ⑥ code = {Advance Directive, Other}
- ⑥ display = (type if code = Other)

#### **Service Description Types**

These codings are used to denote the types of Active Care Relationship attributions supported by this API.

- **6** system = <u>http://org.mihin.fhir.active-care-relationship.attribution.type</u>
- **© code** = see Codes in table below
- **6 display** = see Display in table below

Code	Display	Description
DP	Declared by patient	Declared: Stated as true by patient
DC	Declared by care giver	Declared: Stated as true by a care giver
RP	Reported by provider	Reported: By Provider in a claim or medical transaction about a given
		patient or beneficiary



RO	Reported by organization	Reported: By Organization in a claim or medical transaction about a given patient or beneficiary
AL	Algorithmically assigned	Assigned: Link made by an algorithm or model
СР	Confirmed by patient	Confirmed: By patient
CC	Confirmed by care giver	Confirmed: By care giver
ХР	Contested by patient	Contested: By patient
XG	Contested by care giver	Contested: By care giver



## **RESTful API**

'Each "resource type" has the same set of interactions defined that can be used to manage the resources in a highly granular fashion. Applications claiming conformance to this framework claim to be conformant to "RESTful FHIR" (see <u>Conformance</u>).

Note that in this RESTful framework, transactions are performed directly on the server resource using an HTTP request/response. See the sectiosn below for more information on Authentication and Authorization.

The API describes the FHIR resources as a set of operations (known as "interactions") on resources where individual resource instances are managed in collections by their type. Servers can choose which of these interactions are made available and which resource types they support. Servers SHALL provide a <u>conformance statement</u> that specifies which interactions and resources are supported.' - text from <u>FHIR Restful API</u>.

#### **Instance Level Interactions**

The following instance interactions are supported by this API:

- 6 read an HTTP GET
- 6 **update** an HTTP PUT
- delete an HTTP DELETE. Note that objects are not actually deleted by this operation and can be un-deleted by system administrators

#### **Type Level Interactions**

The following type level interactions are supported by this API:

- 6 create an HTTP POST
- **6** search an HTTP GET or POST

#### **Whole System Interactions**

The following whole system interactions are supported by this API:



#### © conformance – An HTTP OPTIONS or GET

## Authentication

See the Force.com REST Developers Guide for details on accessing this API (<u>http://www.salesforce.com/us/developer/docs/api\_rest/api\_rest.pdf</u>). The required login credentials, Connected Application Consumer Key and Consumer Secret may be obtained from MiHIN.

To find the endpoint needed to make API calls, authentication must be done using OAuth as per the <u>Web Service Authorization with OAuth</u> documentation. The response will include an "instance\_url" parameter. Use the value of this parameter in place of "{instance\_url}" when determining the endpoint for an API query based on the URL section.

#### **Requesting an Access Token**

End-user username and password credentials must be provided in order to request an access token, which can be used as a session ID. This access token can be used to perform additional operations on the directory. The user should make an out-ofband POST request to the token endpoint, with the following parameters:

- grant\_type Value must be password for this flow.
- **client\_id** Consumer key from the connected app definition.
- **client\_secret** Consumer secret from the connected app definition.
- username End-user username.
- password End-user password

Note: password = SF Password + SF Security Token

#### Security

All communication is to be done over port 443. The following list of Salesforce servers may require white listing:

- <u>96.43.144.0/20</u> \_ subnet mask: 255.255.240.0
- <u>136.146.0.0/15</u> \_ subnet mask: 255.254.0.0
- <u>182.50.76.0/22</u> \_ subnet mask: 255.255.252.0
- 204.14.232.0/21 \_ subnet mask: 255.255.248.0



## Authorization

Authorization in Salesforce is accomplished by associating a Profile with each User Account. Each profile determines the fields and objects that can be viewed or updated within the Salesforce instance. Within the HPD and SCD, different record types of Salesforce Contact objects are used to represent the Practitioners and Patients (Providers and Consumers) described in this API. In order for an external user to access any of the information in these directories, they must have a User Account with a Profile that defines their authorized levels of access to the information in the directory.

#### **HPD Profiles**

All of the information in the HPD is visible (read only) to all users of both directories. We distinguish six levels of write authorization by defining the following Profiles:

- ⑥ HPD Provider HPD Providers can create and update information about themselves within the HPD using web portal access only. No API access is supported for this profile.
- ⑥ HPD Organization Administrator HPD Organization Administrators can create and update information about the organizations and practitioners in their *population* using web portal access only. No API access is supported for this profile. *Populations may be flexibly defined to suit a variety of accessing needs and system administrators perform this configuration.*
- ⑥ HPD Population Administrator HPD Population Administrators have the same create and update permissions as Organization Administrators, but can also create User Accounts for their providers and organization administrators. Population administrators have additional permissions to create reports, modify their portal branding and they have full API access to the members of their population.
- ⑥ HPD Platform Read HPD Platform Read users have limited web access to the HPD but have full, read-only access to the directory using the HPD API defined above.
- HPD Platform Write HPD Platform Write users have limited web access to the HPD but have full, read-write access to the directory using the HPD API defined above.
- © System Administrators System Administrators have full access to all of the information in both directories and are the only HPD profiles that allow deletion of information in the directory.



#### **SCD Profiles**

The information in the SCD is considered to be HIPAA Protected Health Information (PHI) and so access to this information is much more closely controlled. We currently define only three profiles that can be used to access this information:

- SCD Platform Read SCD Platform Read users have limited, read-only access to a subset of the SCD information that is necessary to route health information to destinations specified by consumers (Patients in the API) in the directory. See Consumer Affiliations below for more details.
- SCD Platform Write SCD Platform Write users have full read-write access to the information about themselves and concerning other consumers (Patients in the API) who have specified them as caretakers. See the section on Consumer Relationships below for details on how this is specified.
- <sup>©</sup> System Administrators System Administrators have full access to all of the information in both directories and are the only SCD profiles that allow deletion of information in the directory

#### **NIST Levels of Assurance**

The National Institute of Standards and Technology (NIST) defines four levels of assurance that are adopted by this API definition. A summary of these requirements is provided below. Please see <u>NIST SP 800-63-2</u> for the full details.

1. **Level 1** - Although there is no identity proofing requirement at this level, the authentication mechanism provides some assurance that the same Claimant who participated in previous transactions is accessing the protected transaction or data. It allows a wide range of available authentication technologies to be employed and permits the use of any of the token methods of Levels 2, 3, or 4. Successful authentication requires that the Claimant prove through a secure authentication protocol that he or she possesses and controls the token...

**Level 2** – Level 2 provides single factor remote network authentication. At Level 2, identity proofing requirements are introduced, requiring presentation of identifying materials or information. A wide range of available authentication technologies can be employed at Level 2. For single factor authentication, Memorized Secret Tokens, Pre- Registered Knowledge Tokens, Look-up Secret Tokens, Out of Band Tokens, and Single Factor One-Time Password Devices are allowed at Level 2. Level 2 also permits any of the token methods of Levels 3 or 4. Successful authentication requires that the Claimant prove through a secure authentication protocol that he or she controls the token...



**Level 3** – Level 3 provides multi-factor remote network authentication. At least two authentication factors are required. At this level, identity proofing procedures require verification of identifying materials and information. Level 3 authentication is based on proof of possession of the allowed types of tokens through a cryptographic protocol. Multi-factor Software Cryptographic Tokens are allowed at Level 3. Level 3 also permits any of the token methods of Level 4. Level 3 authentication requires cryptographic strength mechanisms that protect the primary authentication token against compromise by the protocol threats for all threats at Level 2 as well as verifier impersonation attacks. Various types of tokens may be used as described in Section 6...

**Level 4** – Level 4 is intended to provide the highest practical remote network authentication assurance. Level 4 authentication is based on proof of possession of a key through a cryptographic protocol. At this level, in-person identity proofing is required. Level 4 is similar to Level 3 except that only "hard" cryptographic tokens are allowed...

#### **Identity Proofing**

In order to control the authorized access to the information that is contained within the directories, data sharing rules are configured within the Salesforce platform. These rules are attached to the Profile that is associated with each User Account. Since some of the information in the SCD is protected (PHI), we require a high level of assurance (LOA) that each user is whom they claim to be. The following table outlines the LOA required for each of the directory profiles.

Profile	Level of Assurance
HPD Provider	2
HPD Organization Admin	2
HPD Population Admin	3
HPD Platform Read	2
HPD Platform Write	3
SCD Platform Read	2
SCD Platform Write	3
System Administrator	4



## **Examples**

Below are a couple of examples illustrating the FHIR Json encodings supported by this API. FHIR XML encodings are not supported:

#### An Example Organization

```
{
  "resourceType":"Organization",
  "id":"Organization-1059",
  "meta":{
     "versionId":"1",
     "lastUpdated":"2015-12-22T15:17:05.279-05:00"
  },
  "extension":[
     {
        "url": "http://org.mihin.fhir.extension.electronic-service",
        "valueReference":{
          "reference"."ElectronicService/ElectronicService-1199",
          "display": "Skilled.Nursing.Facility@direct.test.mihin.org"
        }
     }
  ],
  "identifier":[
     {
        "use":"official",
        "system":"http://www.hl7.org/oid/",
        "value":"1.2.3.4.5.9.99.999.9999.1059"
     },
     {
        "use":"official",
        "type":{
          "coding":[
             {
                "system":"http://hl7.org/fhir/v2/0203",
                "code":"NPI"
             }
          ],
          "text":"US National Provider Identifier"
```



```
},
     "system":"http://hl7.org/fhir/sid/us-npi",
     "value":"9999991059"
  }
],
"active":true,
"type":{
  "coding":[
     {
        "system":"NUCC",
        "code":"261Q0000X"
     }
  ],
  "text":"Clinic/Center"
},
"name":"Skilled Nursing Facility",
"telecom":[
  {
     "system":"phone",
     "value":"616.555.8199",
     "use":"work"
  }
],
"address":[
  {
     "line":[
        "221 N Missouri Circle"
     ],
     "city":"Rochester Hills",
     "state":"MI",
     "postalCode":"48307"
  }
]
```

#### An Example Organization "Peace of Mind"

```
{
    "resourceType":"Organization",
    "id":"Organization-1099",
```



}

```
"meta":{
   "versionId":"2",
  "lastUpdated":"2015-12-23T06:32:33.178-05:00"
},
"extension":[
  {
     "url":"http://org.mihin.fhir.extension.electronic-service",
     "valueReference":{
        "reference": "ElectronicService/ElectronicService-1330",
        "display":"Peace.of.Mind@direct.test.mihin.org"
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.electronic-service",
     "valueReference":{
        "reference": "ElectronicService/ElectronicService-1331",
        "display":"Peace of Mind"
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.service-description",
     "valueReference":{
        "reference": "ServiceDescription/ServiceDescription-1",
        "display": "Advance Directive Repository"
     }
  }
],
"identifier":[
  {
     "use":"official",
     "system" "http://www.hl7.org/oid/",
     "value":"1.2.3.4.5.9.99.999.9999.1099"
  },
  {
     "use":"official",
     "type":{
        "coding":[
          {
             "system":"http://hl7.org/fhir/v2/0203",
             "code":"NPI"
```

```
}
       ],
        "text":"US National Provider Identifier"
     },
     "system":"http://hl7.org/fhir/sid/us-npi",
     "value":"9999991099"
  }
],
"active":true,
"type":{
   "coding":[
     {
        "system":"NUCC",
       "code":"305S0000X"
     }
  ],
  "text":"Point of Service"
},
"name":"Peace of Mind",
"telecom":[
  {
     "system":"phone",
     "value":"734.555.8614",
     "use":"work"
  }
],
"address":[
  {
     "line":[
        "765 W Oak Avenue"
     ],
     "city":"Ann Arbor",
     "state":"MI",
     "postalCode":"48103"
  }
]
```

#### **An Example Practitioner**



{

}

```
"resourceType":"Practitioner",
"id":"Practitioner-10127",
"meta":{
  "versionId":"1",
  "lastUpdated":"2016-01-11T13:56:29.272-05:00"
},
"extension":[
  {
     "url":"http://hl7.org/fhir/StructureDefinition/us-core-race",
     "valueCodeableConcept":{
        "coding":[
          {
             "system":"http://hI7.org/fhir/v3/Race",
             "code":"1002-5",
             "display":"Native"
          }
       ]
     }
  },
  {
     "url":"http://hl7.org/fhir/StructureDefinition/us-core-ethnicity",
     "valueCodeableConcept":{
        "coding":[
          {
             "system":"http://hl7.org/fhir/v3/Ethnicity",
             "code":"2186-5",
             "display":"Native"
          }
       1
     }
  },
  {
     "url":"http://gov.onc.fhir.extension.taxonomy",
     "valueCodeableConcept":{
        "coding":[
          {
             "system": "http://org.nucc.taxonomy",
             "code":"208D0000X",
             "display":"General Practice"
          }
```



```
1
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.electronic-service",
     "valueReference":{
        "reference": "ElectronicService/ElectronicService-186",
        "display":"Willie.B.Park@direct.mihintest.org"
     }
  }
],
"identifier":[
  {
     "use":"official",
     "type":{
        "coding":[
          {
             "system":"http://hl7.org/fhir/v2/0203",
             "code":"TAX"
          }
        ],
        "text":"US Social Security Number"
     },
     "system":"http://hl7.org/fhir/sid/us-ssn",
     "value":"000010127"
  },
  {
     "use":"official",
     "type":{
        "coding":[
          {
             "system":"http://hl7.org/fhir/v2/0203",
             "code":"NPI"
          }
        ],
        "text":"US National Provider Identifier"
     },
     "system":"http://hl7.org/fhir/sid/us-npi",
     "value": "9999910127"
  }
```



```
],
"name":{
  "family":[
     "Park"
  ],
  "given":[
     "Willie",
     "Benjamin"
  ],
  "suffix":[
     "MD"
  ]
},
"telecom":[
  {
     "system":"phone",
     "value":"313.555.4016",
     "use":"home"
  },
  {
     "system":"phone",
     "value":"313.555.6261",
     "use":"work"
  }
],
"address":[
  {
     "line":[
        "550 N Mississippi Avenue"
     ],
     "city":"Taylor",
     "state":"MI",
     "postalCode":"48180"
  }
],
"gender":"male",
"birthDate":"1975-07-30",
"qualification":[
  {
     "identifier":[
```



```
{
             "use":"official",
             "type":{
               "coding":[
                  {
                    "system":"http://gov.michigan.fhir.medical-license-type",
                    "code":"MD"
                  }
               ],
               "text":"Michigan Medical License"
            },
             "system":"http://gov.michigan.fhir.medical-license",
             "value":"LARA-10127",
             "assigner":{
               "display": "State of Michigan"
            }
          }
       ],
       "issuer":{
          "reference": "Organization/Organization-1001",
          "display":"Michigan Department of Licensing and Regulatory Affairs"
       }
    }
  ]
}
An Example Patient
{
  "resourceType":"Patient",
  "id":"Patient-1126",
  "meta":{
     "versionId":"1",
     "lastUpdated":"2015-12-22T15:17:11.151-05:00"
  },
  "extension":[
     {
       "url":"http://hl7.org/fhir/StructureDefinition/us-core-race",
       "valueCodeableConcept":{
          "coding":[
            {
               "system":"http://hl7.org/fhir/v3/Race",
```



```
"code":"2106-3"
          }
       ]
     }
   },
   {
      "url":"http://hl7.org/fhir/StructureDefinition/us-core-ethnicity",
      "valueCodeableConcept":{
        "coding":[
          {
            "system":"http://hl7.org/fhir/v3/Ethnicity",
            "code":"2186-5"
          }
        ]
      }
   },
   {
      "url":"http://hl7.org/fhir/StructureDefinition/us-core-religion",
      "valueCodeableConcept":{
        "coding":[
          {
            "system":"http://hl7.org/fhir/v3/ReligiousAffiliation",
            "code":"1041"
          }
        ]
     }
   }
 ],
  "text":{
    "status":"generated",
    "div":"<div><div class=\"hapiHeaderText\"> Cady Grace <b>PAULSON
</b></div>Identifier00-
00-1126AddressSpan>640 E Hudson Circle </span><br/>br
/><span>St. Clair Shores </span><span>MI </span>Date of
birth<span>14 December 2011</span></div>"
 },
```

```
"identifier":[
{
"use":"official",
"type":{
```



```
"coding":[
          {
             "system":"http://hl7.org/fhir/v2/0203",
             "code":"TAX"
          }
        ],
        "text":"US Social Security Number"
     },
     "system":"http://hl7.org/fhir/sid/us-ssn",
     "value":"000-00-1126"
  },
  {
     "use":"official",
     "type":{
        "coding":[
          {
             "system":"http://org.mihin.fhir.patient.identifier.type",
             "code":"CKS"
          }
        ],
        "text": "MiHIN Common Key Service Id"
     },
     "system":"http://org.mihinss/fhir/cks",
     "value":"ah7xjkynfl4bdznumnupokdyn67xm4x4qtuqpweb"
  }
],
"name":[
  {
     "family":[
        "Paulson"
     ],
     "given":[
        "Cady",
        "Grace"
     ]
  }
],
"telecom":[
  {
     "system":"phone",
```



```
"value":"586.555.5105",
     "use":"home"
  },
  {
     "system":"phone",
     "value":"586.555.4955",
     "use":"work"
  },
  {
     "extension":[
       {
          "url":"http://hl7.org/fhir/StructureDefinition/us-core-direct",
          "valueBoolean":true
       }
     ],
     "system":"email",
     "value":"Cady.G.Paulson@direct.mihintest.org",
     "use":"home"
  }
],
"gender":"female",
"birthDate":"2011-12-14",
"address":[
  {
     "line":[
       "640 E Hudson Circle"
     ],
     "city":"St. Clair Shores",
     "state":"MI",
     "postalCode":"48082"
  }
]
```

## **An Example Electronic Service**

```
{
    "resourceType":"Basic",
    "id":"ElectronicService-1",
    "meta":{
```



}

```
"versionId":"1",
  "lastUpdated":"2015-12-22T15:56:58.252-05:00"
},
"extension":[
  {
     "url":"http://org.mihin.fhir.extension.electronic-service.name",
     "valueString":"Windward.General.Hospital@direct.test.mihin.org"
  },
  {
     "url":"http://org.mihin.fhir.extension.electronic-service.destination",
     "valueCodeableConcept":{
        "coding":[
          {
             "system":"http://org.mihin.fhir.services",
             "code":"ADT"
          }
        ],
        "text":"Windward.General.Hospital@direct.test.mihin.org"
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.electronic-service.content",
     "valueCodeableConcept":{
        "coding":[
          {
             "system":"http://org.mihin.fhir.esi.content",
             "code":"MIME"
          }
       1,
        "text":"MIME Content"
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.electronic-service.integration",
     "valueCodeableConcept":{
        "coding":[
          {
             "system":"http://org.mihin.fhir.esi.integration",
             "code":"Direct"
          }
```



```
],
           "text":"Direct SMTP"
       }
     },
     {
        "url":"http://org.mihin.fhir.extension.electronic-service.address",
        "valueString":"Windward.General.Hospital@direct.test.mihin.org"
     }
  ],
  "code":{
     "coding":[
        {
           "system":"http://org.mihin.fhir.extension.electronic-service"
        }
     ],
     "text":"Electronic Service"
  }
}
```

## An Example Membership

```
{
  "resourceType":"Basic",
  "id":"Membership-760",
  "meta":{
     "versionId":"1",
     "lastUpdated":"2015-12-22T16:04:38.016-05:00"
  },
  "extension":[
     {
       "url":"http://org.mihin.fhir.extension.membership.type",
       "valueCodeableConcept":{
          "coding":[
            {
               "system":"http://org.mihin.fhir.practitioner.membership.type",
               "code":"Member Of"
            }
          ],
          "text":"Practitioner Membership"
       }
```



```
},
  {
     "url":"http://org.mihin.fhir.extension.membership.organization",
     "valueReference":{
        "reference":"Organization/Organization-1025",
        "display": "Health Care Professionals"
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.membership.member",
     "valueReference":{
       "reference" "Practitioner/Practitioner-10304",
        "display": "Nancy Delacruz Elliott MD"
     }
  },
  {
     "url": "http://org.mihin.fhir.extension.membership.period",
     "valuePeriod":{
        "start":"2015-12-22T15:59:06-05:00"
     }
  }
],
"code":{
  "coding":[
     {
        "system":"http://org.mihin.fhir.extension.membership"
     }
  ],
  "text":"Membership"
}
```

## **An Example Active Care Relationship**

```
{
    "resourceType":"Basic",
    "id":"ActiveCareRelationship-2000",
    "meta":{
        "versionId":"2",
        "lastUpdated":"2015-12-23T06:37:07.235-05:00"
},
```



}

```
"extension":[
  {
     "url": "http://org.mihin.fhir.extension.active-care-relationship.administrator",
     "valueReference":{
        "reference":"Organization/Organization-1022",
        "display": "Sunnyside Physicians"
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.active-care-relationship.patient",
     "valueReference":{
        "reference": "Patient/Patient-11327",
        "display":"Caroline Collins Werner"
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.active-care-relationship.provider",
     "valueReference":{
       "reference" "Practitioner/Practitioner-10076",
        "display":"Gina Wilkins Long MD"
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.active-care-relationship.practice",
     "valueReference":{
        "reference": "Organization/Organization-1043",
        "display":"Southwest Family Medicine"
     }
  },
  {
     "url":"http://org.mihin.fhir.extension.active-care-relationship.period",
     "valuePeriod":{
        "start":"2021-11-10T20:46:09-05:00"
     }
  }
],
"code":{
  "coding":[
     {
        "system":"http://org.mihin.fhir.extension.active-care-relationship"
```



```
}
],
"text":"Active Care Relationship"
}
```

## An Example Contract for a Consent Directive

```
{
 "resourceType": "Contract",
 "id": "Contract-82",
 "issued": "2016-01-06T14:01:33-05:00",
 "subject": [
  {
   "reference": "Patient/Patient-1132",
   "display": "Alex Ramirez Gonzales"
  }
],
 "type": {
  "coding": [
   {
     "system": "http://org.mdch.fhir.consent-type",
     "code": "EX"
   }
  ],
  "text": "All regulated health information except excluded subtypes"
 },
 "subType": [
  {
   "coding": [
     {
      "system": "http://org.mdch.fhir.consent-subtype",
      "code": "ASD"
    }
   ],
   "text": "Referrals and treatment for alcohol and substance use disorder"
  }
],
 "actor": [
  {
   "entity": {
```



```
"reference": "Organization/Organization-1101",
    "display": "West Lake Clinic"
  },
  "role": [
    {
     "coding": [
      {
        "system": "http://org.mdch.fhir.consent-actor-type",
        "code": "IR",
        "display": "Recipient"
      }
     ],
     "text": "Recipient of restricted health information"
    }
  ]
 },
 {
  "entity": {
    "reference": "Organization/Organization-1100",
    "display": "East Lansing General Hospital"
  },
  "role": [
    {
     "coding": [
      {
        "system": "http://org.mdch.fhir.consent-actor-type",
        "code": "IR",
        "display": "Recipient"
      }
     ],
     "text": "Recipient of restricted health information"
    }
  ]
 }
],
"signer": [
 {
  "type": {
    "system": "http://org.mdch.fhir.consent-signer-type",
    "code": "SELF"
```



```
},
    "party": {
     "reference": "Patient/Patient-1132",
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