

Transition of Care Viewer User Guide

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Transition of Care Viewer

The Transition of Care (TOC) Viewer allows the view of various electronic messages that are sent through Michigan Health Information Network Shared Service (MiHIN) regarding patients. Message types currently supported by the TOC Viewer include:

- Admission, Discharge, Transfer Notifications.
- Discharge Medication Reconciliation.
- Social Determinants of Health

Admission, Discharge, Transfer Notifications



Admission, Discharge, Transfer (ADT) Notifications are created when a patient is admitted to a care facility (e.g., hospital), transferred to another facility, or discharged. The notifications are sent to a patient's care team to provide an update on the patient's status, thus improving post-discharge transitions, prompting follow-up, improving communication among providers, and supporting patients with multiple or chronic conditions.

ADT notifications also support the identification of patients who are frequent or high utilizers of the healthcare system. This allows providers to steer their patients toward clinical and non-clinical interventions, reducing unnecessary emergency department overutilization and hospital readmissions.

Discharge Medication Reconciliation

When a patient's medications change it is critically important to check the patient's medication list to be sure there are no problems with new, different or missing medicines. "Medication reconciliation" is the detailed process of checking the accuracy of a patient's medications, particularly when those medications have changed.

Because patients very often receive new medications when discharged from care facilities, it is particularly important to ensure care team members are aware of any changes to medication during these transitions of care. Coordinating and sharing a patient's medication information in real-time has many benefits, for both the patient and the healthcare provider. Better, faster coordination can minimize the possibility of adverse drug events for patients and maximize cost benefits for providers.

Social Determinants of Health

Social determinants of health (SDOH) are the conditions in which people are born, grow, work, live, and age that shape the conditions of daily life and drive 80 percent of health outcomes. An integral part of health care delivery involves understanding and integrating these social and environmental conditions with traditional health care information. Due to the lack of standards or scalable methods to connect at-risk populations with available social service resources in communities, MiHIN has created a network to connect clinical health and social health in order to improve health outcomes by addressing a more holistic and person-centered approach to care coordination.

To better understand the link between social needs and individual health and well-being, more data is needed across and within the organizations caring for people in the community. The SDOH data now available is the first step in building a knowledge infrastructure that streamlines the process of sharing information throughout the State of Michigan and will be help care team members and participating organization support care coordination and population health.

Using the Transition of Care Viewer

Note: Internet Explorer browser is no longer supported for MiGateway. *See Appendix E for more information, including recommended browsers.*



The features included with the TOC Viewer allows:

- See human-readable versions of ADT Notifications that are sent for patients;
- Filter received ADT notifications for a given message type, patient, organization, etc.;
- View medication reconciliation messages that are associated with specific ADT notifications (A03 event types), and
- Work through notification queue and take actions on messages.

ADT Filter

There are several ADT filters available within TOC Viewer.

In Figure 1, Christy Munson is a patient at Affiliated Health Providers. She recently had a treatment at a facility connected to MiHIN.

Patient	t First Name Pat	ient Last Name	Patient Birth Date	Sending Facility Health System
	ð = *	= *	2 MM/DD/YYYY	3
From D	Date To I	Date	Sending Facility Type 🜒	Sending Facility Name
08/2	0/2018 0	8/20/2019 30 60 90	5 ,	6
Patient	t Class	ADT Type	ACRS File	10 🗹 Hide Reviewed ADT
	None selected 🔻	8 .	9 PROVIDERS	 Has Care Summary
		Sort Order	Page Length	
Filter	r Reset	12 Message Date	13 50 results per page	*
ouio	a 1 to 15 of 15 option			Previous 1 N
iowing	g 1 to 15 of 15 entries Patient Information			Previous 1 Ne
nowing ADT A03	g 1 to 15 of 15 entries Patient Information Christy Munson born 08/27/197	'9 was discharged from Wood	d Hollow Health Center on	Previous 1 N Action
nowing ADT A03	g 1 to 15 of 15 entries Patient Information Christy Munson born 08/27/197 02/07/2019 Disprosit Type: W	9 was discharged from Wood	d Hollow Health Center on	Previous 1 No Action View XML PDF Care Summa
ADT A03	g 1 to 15 of 15 entries Patient Information Christy Munson born 08/27/197 02/07/2019 Diagnosis Type: W Diagnosis Coding Method: 19	'9 was discharged from Wood	d Hollow Health Center on	Previous 1 Ne Actio View XML PDF Care Summar View HL7 PDF AD
ADT	g 1 to 15 of 15 entries Patient Information Christy Munson born 08/27/197 02/07/2019 Diagnosis Type: W Diagnosis Code Identifier: 30400 Diagnosis Code Identifier: 30400	'9 was discharged from Wood	d Hollow Health Center on	Previous 1 Ne Action View XML PDF Care Summar View HL7 PDF AD
ADT A03	g 1 to 15 of 15 entries Patient Information Christy Munson born 08/27/197 02/07/2019 Diagnosis Type: W Diagnosis Code Identifer: 304.00 Diagnosis Code Identifer: 304.00 Diagnosis Description: Opioid dependent Insurance Company Name:	'9 was discharged from Wood	d Hollow Health Center on	Previous 1 Ne Action View XML PDF Care Summar View HL7 PDF AD
ADT A03	g 1 to 15 of 15 entries Patient Information Christy Munson born 08/27/197 02/07/2019 Diagnosis Type: W Diagnosis Code Identifer: 304.00 Diagnosis Description: Opioid dependent Insurance Company Name: Patient Class: Emergency Discharge Disposition: Discharged to ho	19 was discharged from Wood	d Hollow Health Center on	Previous 1 N Action View XML PDF Care Summa View HL7 PDF AD

Figure 1. TOC Viewer Module



	search function
	Patient First Name Starts With Patient Last Name = *
	 <u>Wildcard Search Rules:</u> Only searching First Name: Wildcard search must contain three (3) or more characters. E.g., 'car% Only Searching Last Name: Wildcard search must contain four (4) or more characters. E.g., 'Fran% Searching BOTH First and Last Name: Wildcard search will work if at least first name field has thr (3) or more characters OR last name field has four(4) or more characters. E.g., First Name: 'c%' Last Name: 'Fran%' E.g., First Name: 'car%' Last Name: 'F%'. Wildcard search will not work if one (1) or two (2) characters are specified for each field E.g., First Name: 'c%' Last Name: 'c%' L
	 Type first 3 letters of sending facility health system for drop down suggestions to appear Filter can be used with Sending Facility Type field to view drop down list of all health systems
	From/To Date: Filter by specific date within 90 days or 30, 60, 90-day date range
	Sending Facility Type: Filter by facility type (hospital, skilled nursing facility or
	home health)
	Sending Facility Name: Filter for ADTs within a health system
	 Type first three (3) letters of sending facility name for drop down suggestions to appear Filter can be used with Sending Facility Drop down list of all health systems available
	Patient Class: Filter by patient class (Inpatient, Outpatient, Emergency or
	Observation)
	Observation) ADT Type: Filter by ADT event type (Admission A01, Discharge A03 or Register
	Observation) ADT Type: Filter by ADT event type (Admission A01, Discharge A03 or Register A04)
	Observation) ADT Type: Filter by ADT event type (Admission A01, Discharge A03 or Register A04) ACRS File: Filter to view multiple Active Care Relationship Service [®] (ACRS [®]) patient populations (if applicable)
3	Observation) ADT Type: Filter by ADT event type (Admission A01, Discharge A03 or Register A04) ACRS File: Filter to view multiple Active Care Relationship Service [®] (ACRS [®]) patient populations (if applicable) Hide Reviewed ADTs/Has Care Summary: "Hide Reviewed ADTs" checkbox will hide ADTs marked as reviewed from results page
	Observation) ADT Type: Filter by ADT event type (Admission A01, Discharge A03 or Register A04) ACRS File: Filter to view multiple Active Care Relationship Service® (ACRS®) patient populations (if applicable) Hide Reviewed ADTs/Has Care Summary: "Hide Reviewed ADTs" checkbox will hide ADTs marked as reviewed from results page • ADTs can be marked as reviewed by using the checkbox on the left side of the ADT message • Hit "Filter" once ADT has been marked as reviewed to hide from results page • If unchecked "Hide Reviewed ADTs" checkbox and hit "Filter", see ADTs that have been marked as reviewed within the results page





ADT and Care Summary Overview

Christy Munson's ADT encounter within the TOC Viewer Results Page is shown below in Figure 2.

The Diagnosis, Insurance Company Name, Patient Class, Discharge Disposition and Discharge Location field values will be displayed if provided by the sending facility.

Note: Discharge Disposition and Discharge Location fields will only be displayed on A03 ADT event types.



Figure 2. ADT Message Overview Example

To view additional segments within the ADT message, hover over the patient name (or click the **"View"** button next to ADT).

The additional segments within the message is shown in Figure 3.

Transition ADT A03 Back to Home	on of Car	re Viewer - Affiliated	Health Pro	oviders		Actions HL7 PDF
Summary Diagnosis	Patient Identi Event Type	fication Patient Visit Information	Patient Visit	Patient Additional I	nformation	Message Header
		Segment Summary	Value			
		Given Name	Christy			
		Family Name	Munson			
		Date/Time of Birth	19790827			
		Administrative Sex	Female			
		Attending Doctor Given Name	CHRISTINE			

Figure 3. ADT Message Example



To see Christy Munson's detailed discharge care summary Continuity of Care Document (CCD), click the "**View**" button next to Care Summary as shown in Figure 4.

Transition of C	are Viewer - Affiliated Health Providers	A
Care Summary		Actions
Back to Home		XML PDF
	CCD document using C-CDA	
Patient	Christy Munson	
Date of birth	August 27, 1979	
Sex	Female	
Race	White	
Ethnicity	Not Hispanic or Latino	
Contact info	Primary Home: 2021 Plain Oak Lane Dearborn, MI 48120, US Tel: +1(313)555-7701	
Patient IDs	4 2.16.840.1.113883.3.638.13045	
Document Id	PRM CDA 64e06dab-2ab9-411a-9e3f-f9776d168b21	
Document Created:	February 7, 2019, 10:03:12, EST	
Performer (primary care provider)	Dr. Kay Byrd of Oakview Hills Pain Managament Clinic	
Author	Kay Byrd, Oakview Hills Pain Managament Clinic	
Contact info	Primary Home: 757 N Ocean Drive Royal Oak, MI 48068 Tel: +1(240)555-0107	
Legal authenticator	of Oakview Hills Pain Managament Clinic signed at March 30, 2017, 14:40:34	
Contact info		-

Figure 4. Discharge Care Summary Example



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ADT and Care Summary Export Function

Export options are available within TOC Viewer for both ADT and care summary messages as shown below in Figure 5.

					A	ctions
View	XML	PD)F	Са	re Sun	nmary
	Vie	ew	ΗΙ	.7	PDF	ADT

Figure 5. ADT and Care Summary Export Options

The options on the right-hand side of the results overview will include "View", "XML" and "PDF" options for Care Summary and "View', "HL7" and "PDF" options for ADT.

- **View**: Open the human readable ADT or care summary.
- **XML**: Download the raw care summary XML file.
- **HL7**: Download the raw HL7 ADT file.
- **PDF**: Download the human readable ADT or care summary in PDF format.

Note: Only discharge ADTs (A03) will have an associated Care Summary attached to the ADT Notification.

Export options are also available on the right-hand side within the ADT and care summary message view as shown below in Figure 6 and 7.

ADT A03 Back to Home							Actions HL7 PDF
Summary Diagnosis	Patient Ident Event Type	ification	Patient Visit Information	Patient Visit	Patient Additional I	Information	Message Header
		Segme	nt Summary	Value			
		Given N	lame	Christy			

Figure 6. ADT Message Export Options



Transition of Care Viewer - Affiliated Health Providers Care Summary Actions Back to Home XML PDF								
[CCD document using C-CDA							
	Patient	Christy Munson						
	Date of birth	August 27, 1979						
	Sex	Female						
	Race	White						
Ethnicity Not Hispanic or Latino								
	Contact info	Primary Home: 2021 Plain Oak Lane Dearborn, MI 48120, US						

Figure 7. Care Summary Message Export Options

ADT Patient Death Indicator

If Christy Munson has been marked as deceased by the sending facility, a red symbol within the ADT overview will be displayed, as shown below in Figure 8.

Hover over the red symbol to make the "Patient is marked as deceased" appear.



If discharge care summary is unavailable for a patient, see "Not Available" in red text as shown above in *Figure 8*.



VIPR Link

If a user has VIPR permissions set on their profile, a link to view VIPR information will appear under the ADT button on the actions column as seen in Figure 9. To access the patient record, click on the VIPR button.

A03	Christy Munson born 08	8/27/1979 was Discharged to Von Voigtlander	View XML PDF Care Summary
	Women's Hospital - Mic	chigan Medicine on 06/15/2020	
	Diagnosis Type:	F	View HL7 PDF ADT
	Diagnosis Coding Method:		
	Diagnosis Code Identifier:	T40.2X1A	
	Diagnosis Description:		View VIPR
	Chronic Conditions:	Prediabetes	
	Insurance Company		
	Name:		
	Patient Class:	I	
	Discharge Disposition:	Home	
	Discharge Location:		

Figure 9. VIPR Button TOC Viewer Actions column

If a patient is found in VIPR, the patient record opens on the current screens as seen in Figure 10.

IDIGATE		Home Care (Coordination 🚽 Diretto Inbo	x Administrativ	ve 👻	🕒 Erin 🗸
SLHC MELHC MELHC MELHC Logout	VARGAS, ALICE K.	F	05/10/1990	30 Yrs		• 🕰
Summary	Allergies		Diagnoses			
Allergies & Alerts						
Encounters						
Lab Results						
Radiology & Other Results						
Documents						
Discharge Summaries	Laboratory Results	06/17/2020 14:03	CT CHEST W & WO CONTRAST	06/01/2020 14:33	Final	
Advance Care Documents	IgE Pet Components Allergy Panel	06/12/2020 13:53	XR KNEE RIGHT 3 VIEWS	05/27/2020 10:16	Final	
CCD	Cortisol, Free, Random, Urine	06/11/2020 17:12				
Diagnoses	zna biood rype	00/10/2020 00:00				
Procedures						
Programs	Documents					

Figure 10. VIPR Patient Record

If multiple patients are found having the same last name, first name, gender, and date of birth, VIPR displays a list of the found patient (Figure 11). In the event that multiple patients are returned, VIPR allows temporarily consolidating the records into one view. This feature does not permanently merge or combine the records. The consolidated view will be removed when a user begins a new patient search or logs out.



Select one or more matching patients. Only select more than one matching patient if you are certain they are the same person.

	View Selected Patient Re	cords			
	Identifiers	Name	Gender/DOB	Address	Info Types
ľ	□ 🗄 1000000030911	Test3, GLHC	M 01/01/1902	123 Diagnol Rd, CrissCross MI 44411	🔔 🖹 🚨 💰 🔟
	🔲 🖽 1000000045151	Test3, GLHC	M 01/01/1902	123 EastWest Rd, Sidetoside MI 44411	🔔 🖹 🧟 🕹 🔟

Figure 11. VIPR Multiple Patient Records found

If no patients are found, an indicator is shown that an associated VIPR record for the selected patient cannot be found (Figure 12).



For more information on how to view patient data in VIPR, see the VIPR User Guide.

Note: if there are issues loading the Select Patient screen seen in the above figures, reference Appendix B on how to allow Third-Party Cookies.



Using Patient Viewer

TOC Viewer also connects to Patient Viewer which displays additional information about a patient, including their full care team and longitudinal medical record. Social Determinants of Health questionnaire results may be viewable and are dependent on user permissions.

To access Patient Viewer, click on a patient's name on an encounter and then select the desired tab as shown in Figure 13.



Figure 13. Patient Viewer

Patient Viewer – Care Team

The Care Team tab displays the patient's care team information such as Provider, Practice, Managing Organization, Patient Address and Status for active care relationships declared outside of the organization's ACRS file as displayed in Figure 14.

VARGAS, ALICE									
Birth 05/10/1990	Address Line 1 4520 LINCOLN DRIVE	Address Line 2		Primary Phone 810-555-5699					
Gender F	city BRIGHTON	State MI	Zip 48114	Secondary Phone 810-555-6247					
Care Team Patient Summarization									
Care Team Member	Practice			Managing Organization	Patient Address	Status			
Canelle, Dana NPI: 999992257 Type: Care Coordinator Specialties: Not Available Direct Address: dana.canelle@direct.tes Phone: Not Available	Departm OID: 1.2.3. Type: Clini Phone: 73 Lcom Address: 8 Ann Arbor	ent of Veterans Affairs (VA) Pha .5.9.99.999.9999.1386 -555-7101 50 Historic Drive MI 48105	rmacy	Fake Persona 3 OID: 1.2.3.4.5.9.99.999.999.1114 Type: ACO Phone: 123-456-7890 Address: 123 VERY Easy Street Easy, MI	4520 LINCOLN DRIVE BRIGHTON, MI 48114	Provider Status Declared Consumer Status Unconfirmed			

Figure 14. Care Team

Patient Viewer - Patient Summarization

The Patient Summarization tab displays the longitudinal record summary of all CCDs received by MiHIN as displayed in Figure 15.



VARGAS	, ALICE					
Birth 05/10/1990	Addres 4520	ss Line 1 LINCOLN DRIVE	Address Line 2		Primary Phone 810-555-5699	
Gender	City		State	Zip	Secondary Phone	
F	BRIG	HTON	MI	48114	810-555-6247	
		-				
Care Team	Patient Summarization					
						XML PDF Actions
		Patient Summarization	(C-CDA 2.1 C	CD)		
Patient		Elise Paulson				
Date of birth		January 4, 2009				
Sex		Female				
Race		White				
Race Ethnicity		White Not Hispanic or Latino				
Race Ethnicity Contact info		White Not Hispanic or Latino 640 E Hudson Circle St. Clair Shores, MI 48082, US Tel: (S68)555-8579				

Figure 15. Patient Summarization

Patient Viewer - Social Determinants of Health

If a user has SDOH permissions set on their profile, additional SDOH data may be available for viewing. The user can quickly identify available SDOH screening data by selecting the *Has SDOH Screening Data* box and/or by locating a Y for the category of Social Determinants of Health. Clicking on the patient's name will take the user to the Patient Viewer page where the SDOH tab can be selected as seen in Figure 16.

ADT Filt	ter									Hide
Patient First N	lame	Patient Last Name			Patient Birth Date		Sending Facility Health System			
	t = *			= *	MM/DD/YYYY					~
From Date		To Date			Sending Facility Type 🜒		Sending Facility Name			
09/19/2020		12/17/2020		30 60 90		~				
Patient Class			ADT Type		ACRS File					
	None selected 👻			~	NHS		~			
Patient Chroni	ic Conditions 🚯		Sort Order		Page Length			🛃 Hid	e Reviewed ADTs	
	None selected 👻		Message Date	~	25 results per page		·	Has	Care Summary	
Showing 1 to	o 2 of 2 entries								Previous 1	Next
ADT	Patient Information									Action
A01	Brad Fernandez born 07/19/1954 was Admit Diagnosis Type:	ted to OAKLAND C	OMMUNITY HEALTH	NETWORK on 11/16/	2020				Not Available Care S	Summary
	Diagnosis Code Identifier: Diagnosis Code Identifier: Diagnosis Description:	C61							View HL7 PD	OF ADT
	Chronic Conditions: Insurance Company Name: Patient Class: Social Determinants of Health:	MEDICAID							Viet	W VIPR

Figure 16. SDOH identifier and filter

To view SDOH screening information, select the Social Determinants of Health tab as seen in Figure 17.

Patient Viewer - Mid-Michigan	Health							Viewer
Fernandez, Brad								
Birth 07/19/1954	Address Line 1		Address Line 2			Primary Phone		
Gender M	City		State	Zip		Secondary Phone		
Care Team Patient Summarization	Social Determinants of Health							
Sending Organization	Assistance Requested	Urgent	Assist	ance Needed	No Assistance Needed	Declined To Answer	Missing/Unable To Code	Not Sent
MSU PEDIATRIC PRIMARY CARE CLINIC Date Sent: 12/02/2020	No	No			Poor Health Healthcare Food Employment Housing Utilities Family Care Education Transportation			

Figure 17. SDOH Screening Data



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Reporting with TOC Viewer

Meaningful Use (Promoting Interoperability) Patient Search Measurement Report

TOC Viewer reporting functionality can generate a report to show how many patients the user searched for during a given 90-day period. This report can count towards the Meaningful Use Stage 3 attestations.

The features within TOC Viewer reporting functionality allow for a user to:

- Filter based on a specified period to see the number of patients searched in TOC Viewer when the patients first name, last name and date of birth are entered.
 - Also includes the number of patients found, and number of patients found with a CCD.
- Download a PDF version of the report to support Meaningful Use Stage 3 attestations.

To navigate to the TOC Viewer Reporting page, click on the "**Reporting**" link as shown in Figure 18. Once there, enter a 90-day range using the "**From Date**" and "**To Date**" fields. By default, the page has the "**To Date**" field set to the current date, and the "**From Date**" is set to 90 days from the current date (Figure 19).

The "**To Date**" field can be populated with any date before or equal to the current date. Any changes made to a field will cause the other field to change 90 days in comparison the date being changed. Note: the "**From Date**" can be any date 90 days or earlier from the current date but cannot not be within 90 days of the current date.

Users also have the ability to set a date range more than 90 days by clicking the "**Customize Date Range**" checkbox next to the "**To Date**" field. However, a date range less than 90 days cannot be set.

MIDIGATE	Home	C Coordir	are nation 🔻	Diretto A Inbox	Administrative T	Support	eJohn →
Transition of Care Viewer - A	All						Viewer Reporting
ADT Filter							Hide
Patient First Name	Patient Last N	ame		Patient Birth Date	Sending Facility	Health System	
≜ = *			= *	MM/DD/YYYY			•
From Date	To Date			Sending Facility Type 🚯	Sending Facility	/ Name	
02/12/2019	02/12/2020	30	60 90	•			
Patient Class		ADT Type		ACRS File			 Hide Reviewed ADTs
None selected 👻			•	PROVIDERS		T	Has Care Summary
		Sort Order		Page Length			
Filter Reset		Message D	ate 🔻	50 results per page		•	

Figure 18. TOC Viewer - navigation to the Reporting tab



MIDIGATE	Home	Care Coordination	•	Diretto Inbox	Administrative 🔻	Support	lol 😌	hn 👻
Transition of Care Viewer -	All						Viewer	Reporting
Meaningful Use Patie Select a 90 day reporting period and click	nt Search	Measureme	ent F	Report				
From Date 11/15/2019	To Date	0	90	Customize Dat	e Range 🚯			
Filter								

Figure 19. TOC Viewer – Meaningful Use Patient Search Measurement Report

For a patient to be counted on the report, a patient's first name, last name, and date of birth must have been searched during the time range set by the filter. If only first name and last name are provided while using TOC Viewer, and one or more patients are returned, they will not be counted in the report.

Once a date range has been set, clicking the "**Filter**" button will generate a report with two sections: a high-level overview of the results (Figure 20), and a table of patients the user has searched (Figure 21).

At the top of the results section, information is returned on the search criteria including the date the report was ran and the date range provided in the filter criteria. Below is the search results data:

- Total Patients Searched number of patients searched for using first name, last name, and date of birth, during the search date range
- Total Patients Returned in Search
- Total Patients Returned in Search with CCD

Meaningful Use Patient Search	Measurement Repor	t	
Select a 90 day reporting period and click "Filter" to review re From Date	To Date	00	Customize Date Range
Filter	02/13/2020	90	
MII Measure Report for All			
Generated by: Jerry Treva (jtreva@mihin.org)			
Date Report Ran:	02/13/2020		
Date Range of Report:	11/16/2019 - 02/13/2020		
Total Patients Searched:	15		
Total Patients Returned in Search:	5		
Total Patients Returned in Search with CCD:	2		
Download PDF			

Figure 20. Meaningful Use Patient Search Measurement Report Results



Search data that met the criteria will be displayed in a table within the user interface (Figure 21). Each row will show whether a patient was found at the time of last search date, and if the patients found have a related CCD.

For example, Joan Chen and Christy Munson were searched for during the date range and have a related CCD, while Diane Smith was searched for during the date range and was not found.

Showing 1 to 1 of 1 entries		Previous 1 Next
Patient Name	Patient Found	Last Search Date
Chen, Joan 08/07/1987	Yes - w/CCD	12/06/2019
Chris, Munson 08/27/1979	No	12/05/2019
Munson, Christy 08/27/1979	Yes - w/CCD	12/05/2019
Munson, Chris 08/27/1979	Yes	12/05/2019
Smith, Diane 11/06/1990	No	12/05/2019

Figure 21. Meaningful Use Patient Search Measurement Report Patient Table

A copy of the report can be downloaded in PDF format by clicking the "**Download PDF**" button as shown in Figure 22. The PDF format of the report displays the same data in a similar fashion (Figure 23).

MU Measure Report for All Generated by: Jerry Treva (jtreva@mihin.org)	
Date Report Ran:	02/13/2020
Date Range of Report:	11/16/2019 - 02/13/2020
	15
Iotal Patients Searched:	15
Total Patients Returned in Search:	5
Total Patients Returned in Search with	2
CCD:	
Download PDF	

Figure 22. Download PDF of Meaningful Use Patient Search Measurement Report



Date Report Ran: Date Range of Report:	02/13/202 11/16/201	02/13/2020 11/16/2019 - 02/13/2020		
Total Patients Searched:	15			
Total Patients Returned in Search	.: 5			
Total Patients Returned in Search	a with CCD: 2			
Patient Name	Patient Found	Last Search Date		
Chen, Joan 08/07/1987	Yes - w/CCD	12/06/2019		
Chris, Munson 08/27/1979	No	12/05/2019		
Munson, Christy 08/27/1979	Yes - w/CCD	12/05/2019		
Munsonman, Chris 08/27/1979	Yes	12/05/2019		
Smith, Diane 11/06/1990	No	12/05/2019		
Stork, John 01/01/1960	No	12/05/2019		

Meaningful Use Report for Affiliated Health Providers Generated by: Jerry Treva (jtreva@mihin.org)

Figure 23. PDF of the Meaningful Use Patient Search Measurement Report



Learn More

For immediate assistance please contact <u>help@mihin.org</u>.

More information on MIGateway can be found online at <u>https://mihin.org/</u>.



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Appendix A – Definitions

- Active Care Relationship Service[®] (ACRS[®]). Identifies healthcare providers and healthcare organizations who have declared a relationship with a patient, for the purpose of receiving electronic updates on that patient's healthcare. Active Care Relationship Service promotes better-coordinated transitions of care by enabling physicians and care management teams to receive notifications when there are updates in a patient's status.
- Admission, Discharge, Transfer (ADT) Notifications. Health Level Seven® (HL7®) messages that are sent when a patient is admitted, transferred or discharged from a hospital or other care facility. These notifications can be used to improve the transition of care for a patient.
- **Affiliation.** A relationship between a person and an organization or between two organizations, captured as relationships between person records and organization records in the Health Directory.
- **Direct Secure Message (DSM).** A way to properly send messages containing protected health information (PHI) to ensure the security and safety of the content. A Health Insurance Portability and Accountability Act compliant way to send PHI.
- **Diretto.** Michigan Health Information Network Shared Services (MiHIN) Health Information Service Provider that allows MiHIN to provide a Direct Secure Messaging service as a safe and accurate way to communicate and share healthcare information inexpensively.
- **Health Directory.** The shared service established by Michigan Health Information Network Shared Services that contains contact and relational/affiliation information on healthcare professionals, facilities/hospitals, and other healthcare organizations as a resource for authorized users to obtain contact information. This information includes electronic addresses, end points, and electronic service information to facilitate the secure exchange of health information.
- **Health Information Service Provider (HISP).** An organization that meets the standard of managing direct secure messaging. Health Information Service Providers ensure the security of health-related content being sent and received by the users of Direct Secure Message accounts.
- **Medication Reconciliation.** Medication reconciliation is the process of creating the most accurate list possible of all medications a patient is taking (including drug name, dosage, frequency, and route) so the list can be checked quickly and efficiently (such as during admission, discharge or transfer of a patient), with the goal of providing correct medications that do not interact poorly with each other to the patient.



- **MIGateway**. Medical Information Gateway. A collection of services provided by Michigan Health Information Network Shared Services to allow healthcare professionals to access, view and use health information for their patients.
- **National Provider Identifier (NPI).** A unique 10-digit identification number issued to healthcare providers by the Centers for Medicare and Medicaid Services (CMS).
- **Promoting Interoperability.** Using certified electronic health record technology to improve quality, safety and efficiency of healthcare, and to reduce health disparities.
- **Protected Health Information (PHI).** Any information involving health status or patient identification information, such as date of birth, address, and or social security information. This can be written, by hand or electronically, or verbally spoken. Any information a person would not know without their affiliation to their medically related career.
- **Social Determinants of Health (SDOH).** Are the conditions in which people are born, grow, work, live, and age that shape the conditions of daily life and drive 80 percent of health outcomes.
- **Transitions of Care.** The movement of a patient from one setting of care (e.g., hospital, ambulatory primary care practice, ambulatory specialty care practice, long-term care, rehabilitation facility) to another, which can include transfers within a healthcare organization.

Appendix B – Allowing Third Party Cookies

The MIGateway applications, including TOC Viewer, require third party application cookies to be allowed since the applications are embedded inside of Amazon Web Services. Browser's including Google Chrome and Mozilla Firefox have this allowed by default. Microsoft Edge may require third party cookies to be allowed manually.

In most browsers, this setting can be found by going into Browser Settings, then Security and Privacy, and Allow Third Party Cookies.

In Microsoft Edge, if "do not allow third party cookies" is selected and the setting is grayed out (disabled) use the following steps to allow the cookies.

- 1. With an administrator account, click on the Windows search icon and type "gpedit". Open the "Edit Group Policy" application.
- 2. Navigate to the Microsoft Edge Cookie settings through the following path: Computer Configuration > Administrative Templates > Windows Components > Microsoft Edge > Configure Cookies.
- 3. In the configure cookies window, select the "enable" radio button, and make sure "Allow all cookies" is selected from the configure cookies drop down.
- 4. Click apply and OK. Close Edit Group Policy.
- 5. This setting may need to be updated through the system using group policy. Open Command Prompt application.
- 6. In Command Prompt, type "gpupdate /force". Once this has completed successfully, close Command Prompt.
- 7. Reopen Microsoft Edge and the MIGateway applications should load correctly.



Appendix C –

MIGateway Applications with Cut Off Drop Down View

Occurs when using Google Chrome (Version 68+) on Windows Edge, MIGateway application is open on an external monitor, and the display scaling setting of the computer's monitors are different values (ex. 100% & 120%).

There is an open bug with Google Chrome browser regarding drop downs being cut off when display scaling sizes are different and the application loaded is in an Iframe (all MIGateway applications are loaded in Iframes).

• https://bugs.chromium.org/p/chromium/issues/detail?id=877625

Steps to Troubleshoot:

Set the Scale and Layout setting to the same value for all displays.

- 1. Open display settings by right clicking on the desktop and clicking display settings.
- 2. All displays will appear numbered. For each display, do the following:
 - a. Under Scale and Layout, set the drop down to the same value. (ex. 100%)
- 3. Refresh the MIGateway web page and the drop downs should not be cut off.



Appendix D – Service Communication

- MIGateway Service Downtime: Michigan Health Information Network Shared Services (MiHIN) will provide communication to MIGateway users regarding service downtime.
 - An email notification will be sent to users for any downtime during normal business hours (8 AM-5 PM Eastern Standard Time).
 - A follow up email will be sent once MIGateway services are available.
- MIGateway Production Deployment: Email notification will be sent to MIGateway users for all scheduled production deployments prior to MiHIN maintenance window.
 - MiHIN reserves the period from Thursday 5:30 PM to 10:30 PM Eastern Standard Time to perform system maintenance.
 - The email will include the list of feature enhancement updates and the scheduled deployment date.



Appendix E - Moving Away from Support of Internet Explorer

As of October 2019, Internet Explorer (IE) will no longer be a supported browser for MIGateway. With the introduction of Microsoft Edge, and the availability of more modern browsers, (Modzilla Firefox, Google Chrome, etc.) more and more organizations are moving away from continuing to support IE integration with their applications.

MIGateway will continue to support current and future versions of <u>Modzilla Firefox</u>, <u>Google Chrome</u>, <u>Microsoft Edge</u>, and <u>Apple Safari</u>.

For questions or concerns, please submit a help desk ticket to <u>help@mihin.org</u>.



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