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Purpose of InterOp Station Third-party Portal User Guide

The purpose of this guide is to assist Third-party developers with registering an Application (App) as a client of the InterOp Station. This guide targets activity by the following users.

Third-Party App developers that may have issues involved with connecting, testing, and adding their privacy policy and security attestation documents.

Note: Third-party Developers can contact the MiHIN helpdesk for assistance by email at help@mihin.org.

If while connecting your App you encounter any of the issues below, contact the MiHIN Helpdesk.

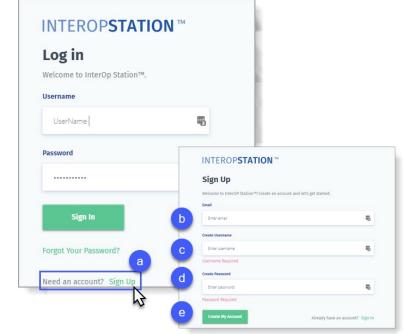
- Can't submit a security attestation.
- Can't get credentials in development.
- Tests are failing in development.
- Can't get credentials for production.
- Tests are failing in production.

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Creating an InterOp Station Third-party Developer Portal Account

- 1. Navigate to https://www.interopstation.com/login
- 2. When your **Log in** menu displays:
 - a) Choose Sign Up.



- b) Type your **Email** address.
- c) Create and type your **Username**.
- d) Create and type your

 Password using the

 password policy as shown
 here.



e) Then choose Create My Account.

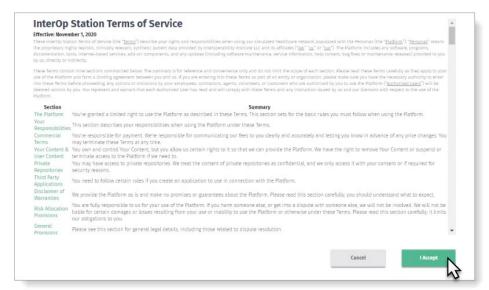
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- 3. An email will be sent to the email address provided to confirm your account.
- 4. Once confirmed the Third-party Developer can log on with the Username and password created.
- 5. Click I Accept to agree to the InterOp Station Terms of Service to proceed.

Note: Clicking **Cancel** returns you to the logon window.



Logon issues after creating an account

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If a Third-party Developer has followed the steps appropriately and logon still fails, refer to the MiHIN Helpdesk.



Connecting a Third-party Developer App to InterOp Station

Welcome Page Navigation

The Welcome page allows you to register your App and view supporting information from the Document Library.

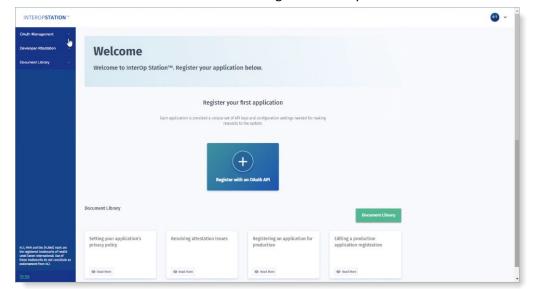
When you click INTEROPSTATION™ located above the Sidebar Navigation Menu you will return to the

Welcome page.

The left Sidebar Navigation menu provides links to view your **OAuth** Management including your **Application** Dashboard, Developer Attestation, and the **Document Library.** Choosing one of these links from any page will redirect you.

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Register a SMART Application with the OAuth API tool

In the OAuth Credentials section of the Welcome page the Register with an OAuth API tool displays and when you choose this tool you will be redirected to the **Register a New Application** page.

- 1. Using the Register a new application form, enter the required information as follows:
 - a. Type the **App Name** which identifies your SMART App.
 - b. Use your **Client Type** arrow to choose how you are configuring calls to the token endpoint. The Client ID (username) and secret (password) generated by IOL will be passed to the endpoint via this selection. Confidential-Basic Auth is your default and should work unless you know that another form of authentication is used by the App.
 - c. Use your **Grant Type** arrow to choose how your app will request and receive the authorization token.
 - d. HL7 identifies the allowed scopes for your resources. Choose your Scope(s) arrow to scroll to and choose the scope of resources you are requesting for access e.g., CARIN Blue Button® FHIR Smart authorization. For more information on allowed Scopes visit http://www.hl7.org/fhir/smart-applaunch/scopes-and-launch-context/
 - e. Type your Callback URIs / Redirect **URI** for the application you are connecting.

Note: To test this application with

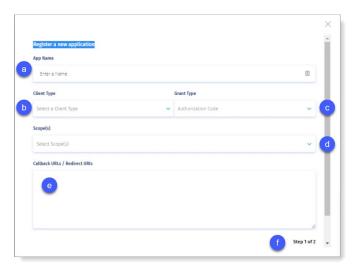
the oauthdebugger.com, list your application's redirect URI and oauthdebugger.com/debug here separated by commas

EX 'https://yourapphere.com/, https://oauthdebugger.com/debug'

f. Click **Next** to complete **Step 1 of 2**.

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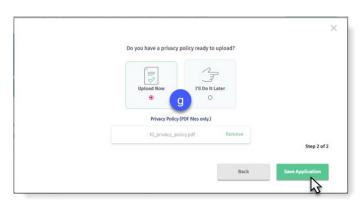


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g. The Step 2 of 2 pop-up prompts you to upload a PDF of your Privacy Policy. Choose Upload Now if your privacy policy is ready for upload and then click Save Application. The App is now connected with your policy.

Note: If you are not yet ready to upload your policy, choose I'll **Do It Later** and then click **Save** Application. However, your privacy policy must be uploaded before your App can go to Production.



Navigating the Application Dashboard Page

Once the application has been registered with the OAuth API the Application Dashboard page will display. From this page you can:

- Modify the Application Details your selected during the registration process.
- Upload and review your Privacy Policies.

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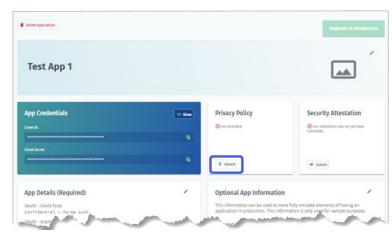
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- Complete or review your Security Attestations.
- Add Optional Application Information such as your organization website, a description of the application, a point of contact and an email for contact.
- Obtain your App credentials e.g., Client ID and Client Secret, to use on the application side to complete the connection to the InterOp Station. The Client ID and Secret are also obtainable from the OAuth Credentials section of the Welcome page.

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Note: You can navigate back to this page at any time via OAuth Management on the sidebar Navigation Menu and then choose Edit

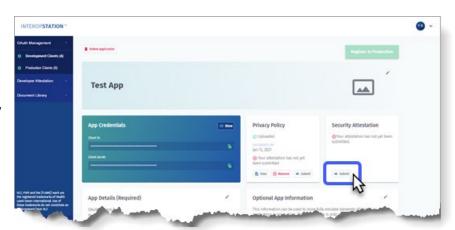


Security Attestation Requirement

Developers are required to submit a Security Attestation for their App. An automated MiHIN Helpdesk ticket is generated after a Security Attestation review is completed. The MiHIN Security Team will review the Third-party Developer ticket and determine whether the submitted Security Attestation is accepted or needs to be resubmitted.

Submitting a Security Attestation

 Security Attestations can be submitted from the Application Dashboard page by choosing Submit located on your Security Attestation tool.





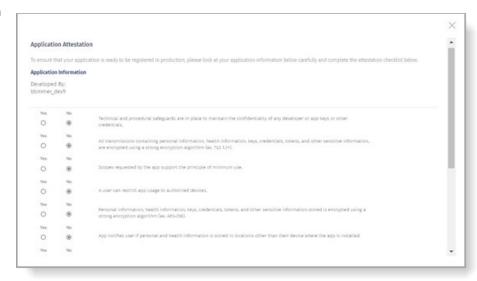
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- When the Application Attestation page displays, respond to each question and then click Submit to send to the MiHIN Security Team for review.
- Navigate to and choose your Security Attestation which will be like the example shown below.

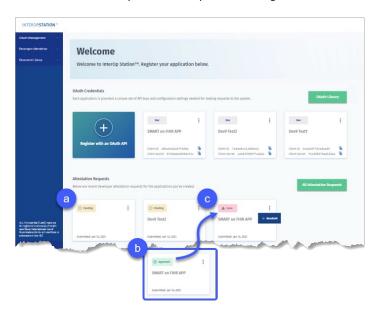
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The status of your Security Attestation can be found on the Welcome page Attestation
Requests dashboard or by clicking Attestation Requests located on your Sidebar Navigation
Menu.

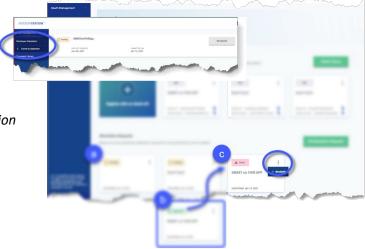
Note: The Security Attestation must be in PDF format. If your Security Attestation is in PDF format and does not upload successfully, escalate the MiHIN Helpdesk at help@mihin.org

- a. Approved. The Security
 Attestation has been accepted by the MIHIN Security Team.
- Pending. The MIHIN Security
 Attestation has been submitted and is awaiting review.
- c. Issue. The Security Attestation has been denied by the MiHIN Security Team which will notify the Third-party Developers via email. Update your Security Attestation and resubmit for approval.





Note: To resubmit choose either **Attestation Requests** on the Sidebar Navigation menu or by clicking your **More** vertical ellipses tool on the Security Attestation tile. Additional information can be found in the Upload a Privacy Policy section



Upload a Privacy Policy

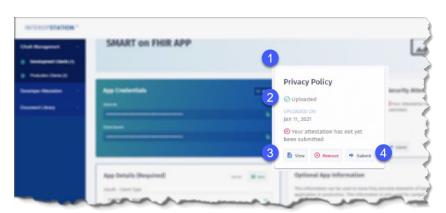
If you chose, I'll Do It Later on the Do you have a privacy policy to upload? pop up, you can upload it using your SMART on FHIR APP dashboard.

Note: The Privacy Policy must be in PDF format. If your Privacy Policy is in PDF format and does not upload successfully, escalate to the MiHIN Helpdesk at help@mihin.org.

- 1. Navigate to your **SMART on FHIR APP** dashboard, **Privacy Policy** tile.
- Click Upload ().
- 3. Navigate to and choose your Privacy Policy. When your PDF file successfully uploads, the options on the Privacy Policy tile change to either View or Remove.

Note: Now you can choose **View** to preview your policy or choose **Remove** if you are not ready to Submit your policy.

4. Click **Submit** to complete your upload.



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Privacy Policy Attestation

When the Application Attestation page displays, respond to each question, and then click Submit.

Note: How you answer questions on this attestation does not affect whether your application to register with IO station is accepted.



How to Debug and Validate an OAuth Connection

The Client ID and Client Secret are displayed on the Application Dashboard or on the Welcome page. Copy the credentials and enter on them in the appropriate area of the Third-party Application to complete the connection to the InterOp Station.

The process to validate your OAuth connection is the same whether you are setting up in a Development or Production environment. The connection points for Development and Production vary as noted in the third-party developer portal document library.

Note: The example below demonstrates how to simulate the OAuth 2.0 connection using the open source oauthdebugger.com and making calls via an API.

Tip: You will have to update your application to authenticate to interopstation.com using OAuth 2.0 and then API requests based on your application's scope.

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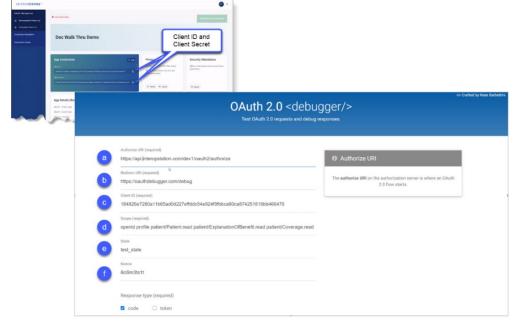
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- 1. The OAuth debugger shown here is used to demonstrate how you could enter your required App information such as Client ID and Scope. The image shown here is an example of how a tool similar to OAuth Debugger could display after you enter your information.
 - a. Authorize URI. Authorize URIs can be found on interopstation.com -> Document Library -> InterOp Station API Endpoints -> OAuth 2 URL for the Environment for which you are trying to connect.
 - b. Redirect URI. From your application and/or the oauthdebugger.com/debug Redirect URI.
 - c. **Client ID** from your App Credentials.
 - d. Scope. This is the application scope, you chose during registration.
 - e. **State**. Use any text string.
 - f. **Nonce**. This value must be unique for each request.
 - Response type (required). The default value is

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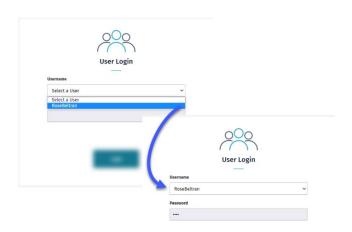
code. Choose token if you have a Response type.





2. After the application is connected you will be redirected to the Logon as a patient. Once you logon, your test patient will display along with the password.

Note: Rose Beltran is a patient in the Development environment. Verify the username and password match the environment you are working in e.g., Development or Production.





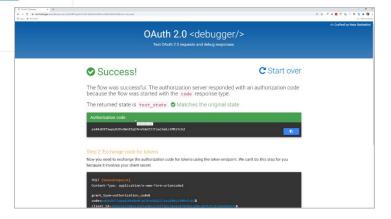
Interoperability Disclaimer: Patient Access API Warning: You are about to share your personal health information with a 3rd party. Your profile information Your information of type "Dembgraphic" Your information of type "ExplanationOfB

3. The following notifications display using the language that the Payer inserts indicating that the patient will be providing their personal health information (PHI) to a third-party.

4. The Success! message will display with your Authorization code for Postman.

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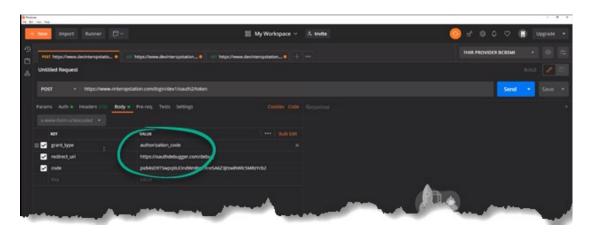
Connecting to InterOp Station

- 1. Copy your token and then navigate to and open Postman.
- 2. Using your Body tab:

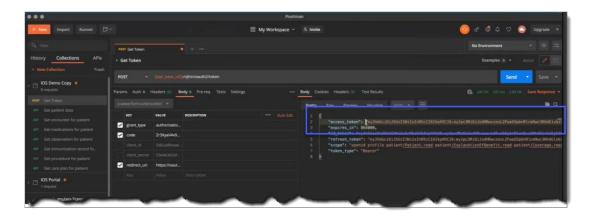
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- Enter your Client ID and Secret.
- Enter your grant_type key value,
- Enter your redirect_uri key value,
- and then Paste your authorization code as your **code** key value.



3. Copy the **Access** token string in the **Response** window.

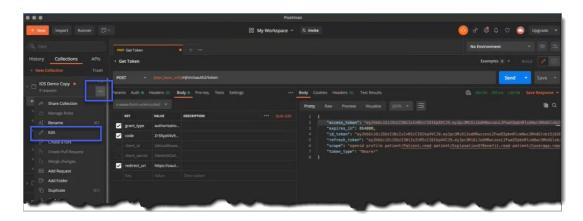


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- 4. On the left navigation menu, click on the **More** horizontal ellipses for options to manage your collection.
- 5. Click on **Edit** to bring up the **Edit Collection** form.



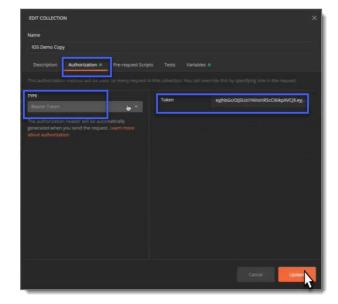
6. Click on the **Authorization** tab and paste the token in the **Token** field.

Note: The **Type** should be set to **Bearer Token**.

7. Click Update.

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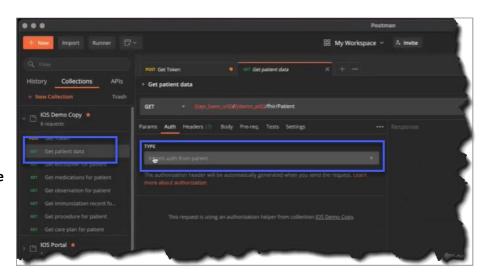


Testing a Third-party App Connection to InterOp Station for Development

Using the information below, you will be able to test whether you can connect and test for data.

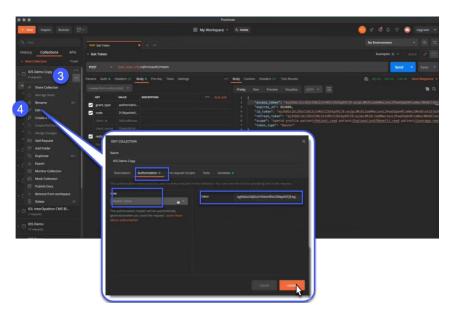
- 1. On the left side menu, click Get patient data to open the **Get** patient data form.
- 2. On the **Auth** tab, select inherit auth from parent in Type dropdown menu.

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- 3. Click on the **More** horizontal ellipses for options to manage your collection.
- 4. Click on **Edit**. The **Edit Collection** form appears.

Note: confirm **Bearer Token** is the selected token type on the Auth tab.

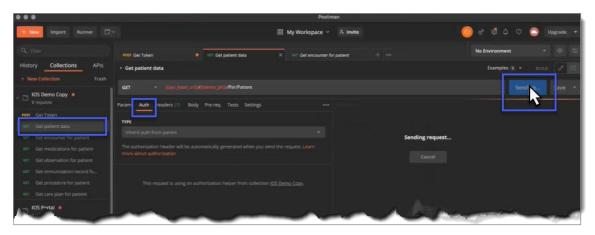




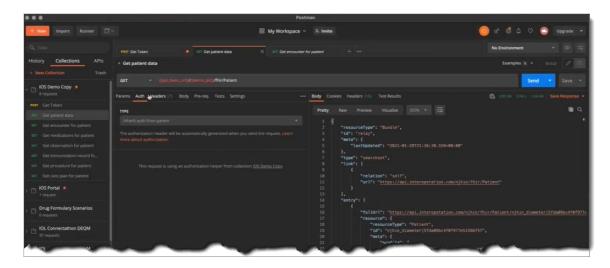
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- 5. On the left side menu, click **Get patient data**.
- 6. On the **Get patient data** form, click **Send** to retrieve patient data.



7. Patient data appears in the Response section of the **Get patient data** form.



8. Repeat Steps 1-7 to retrieve other patient data categories from your collection.

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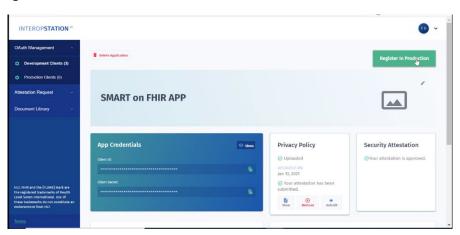


Registering a Third-Party App for Production Clients in InterOp Station

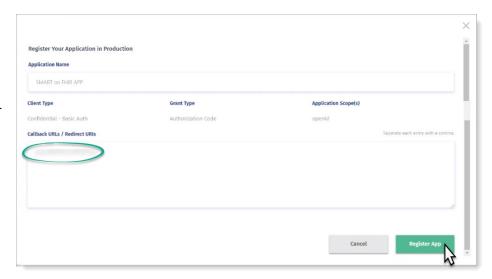
Caution! When you register an App in Production you will be accessing HIPAA protected data.

After successfully uploading your Security Attestation and Privacy Policy, navigate to the **Application Dashboard**.

1. Click Register in Production.



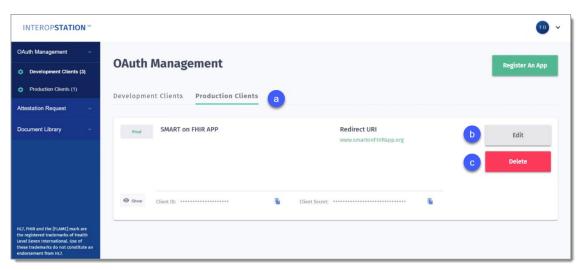
- In the Register
 Your Application
 in Production
 form, type the
 Callback URLS /
 Redirect URIs for
 each application.
- 3. Click Register App.



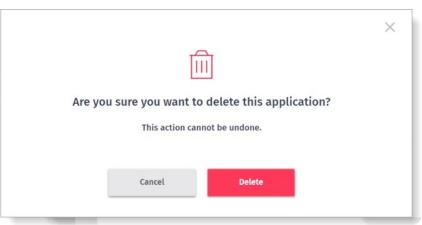


- 4. In OAuth Management, click Production Clients on your Sidebar Navigation Menu.
 - a. Click the **Production Clients** tab to view a list of your registered apps in production.
 - b. Use your **Edit** tool as noted in the *Development Client* section above.
 - c. Use your **Delete** tool to remove an App from Production. If you choose to delete your Sandbox version, you must navigate to the **Development Client** tab and delete it there as well.

Tip: A best practice is to query test records to confirm your App is registered correctly. Use the Postman App described below for querying records. To query the test Payer record, you must have an associated test patient record.



 When the Are you sure you want to delete this application? message displays, click Delete remove your App from Production.



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Testing a Third-Party App Connection in InterOp Station Production

Follow the same steps as outlined in the section <u>Testing a Third-party App Connection to InterOp Station</u> for Development above. Instead of a patient name and password as shown in Step 2, you will need to use the credentials for a synthetic user.

Note: Production testing uses credentials for a synthetic user. The Development environment will only connect to Development client Third-party applications in InterOP Station. The Production environments e.g., BCBSM and NJHIN, will only connect to Production client Third-party applications in InterOP Station.

The synthetic user credentials for testing are:

Environment: Development

Username: RoseBeltran

Password: <Autofilled in UI>

Environment: BCBSM (Production)

Username: mihintest1

Password: 5Y^&!blp

Environment: NJHIN (Production)

Username: mihintest@protonmail.com

Password: 5kPt6Ridj83PiVm

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