



VIPR 2019
Administrator Training


Great Lakes Health Connect
March 2019

Creating Core Connected Communities


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Welcome!

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Zoom!

- Attendees muted
- No video necessary
- Q&A
 - Any question or comments you have!



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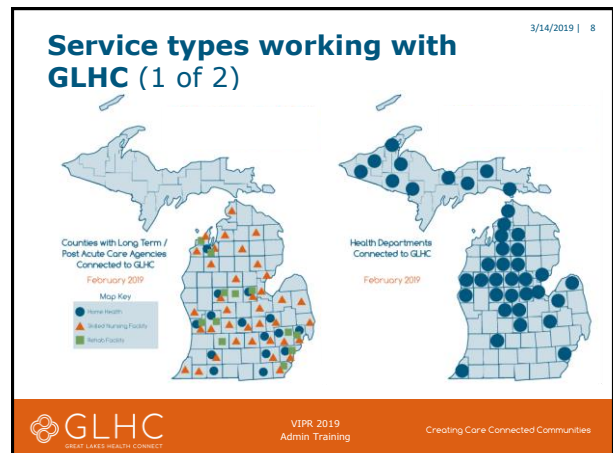
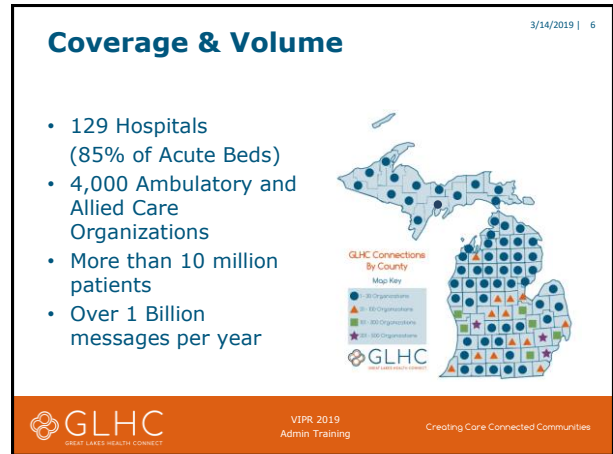
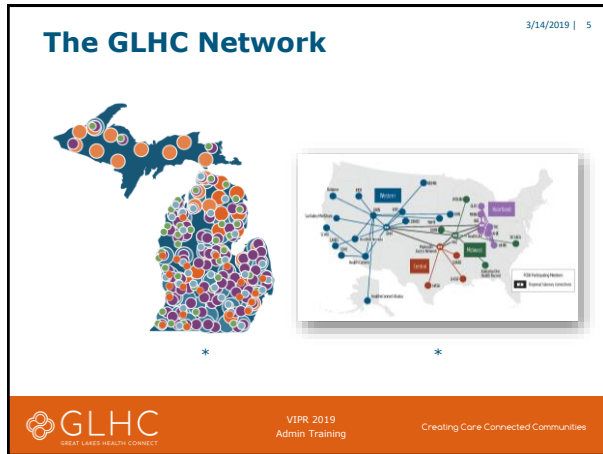
Agenda

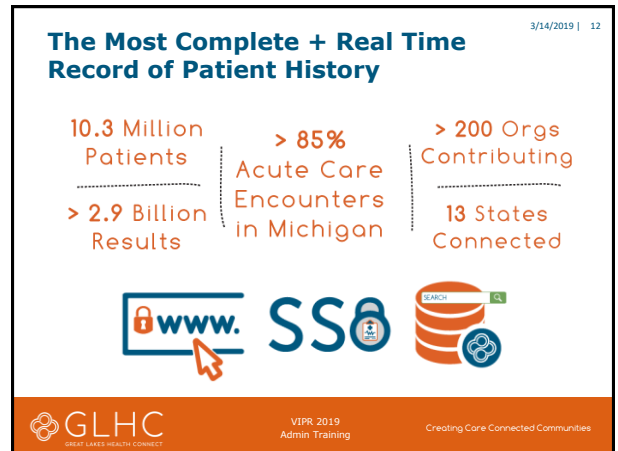
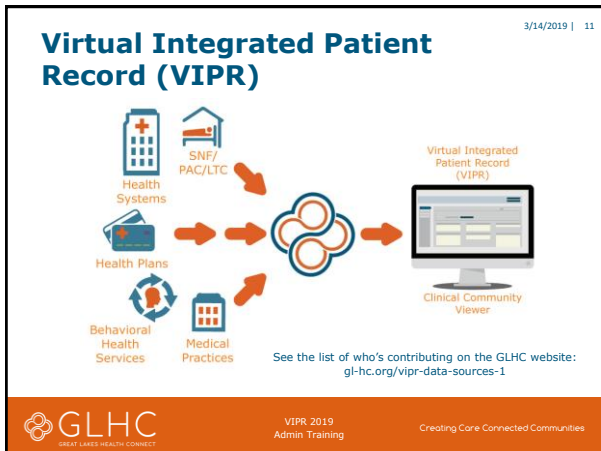
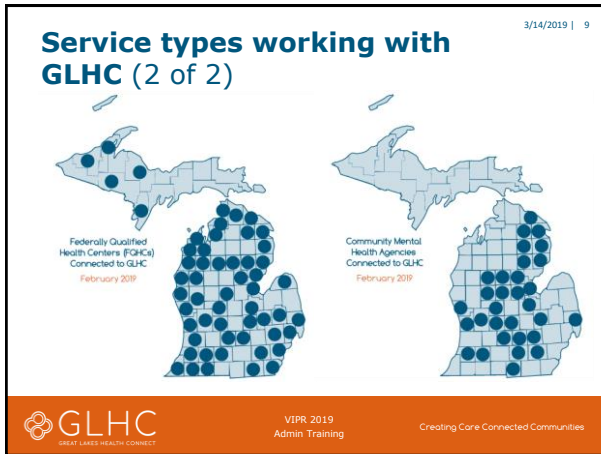
- GLHC Network
- VIPR 2019
- User Management Demonstration
 - Note: We will not be reviewing how to view clinical information in this presentation. User Training webinars are available, as well as user guides on the GLHC website.
- Go-Live Actions
- Resources
- Questions

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VIPR 2019

Overview

- Responding to the market
- Meeting evolving needs
- Supporting care reinvention
- Looking to the future

Benefits

- Improved patient search
- Improved navigation within the tool
- Laboratory results shown as a trend
- Patient demographics details on one page
- Temporary patient consolidation view
- Easy access to high-usage documents
- Faster, more responsive interface
- User access managed by the practice/org



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VIPR Administrators



- Manage users
 - Add, edit, disable
 - Review users every 90 days and make necessary changes to role and status
- Share training materials and updates from GLHC



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User Management Demonstration




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Overview of Demo

- Special Notes
- Logging into VIPR
- Creating Users
 - Necessary fields
 - Roles
 - First time log in
 - Passwords + Challenge Questions
- Edit + disabling Users
- "Forgot password?" Feature



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Special Notes

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- Sessions log out after 15 minutes
- Inactive accounts are disabled after 60 days
- Passwords expire after 90 days



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Current VIPIR Admins Transition to VIPIR 2019

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1. GLHC emails you a link to new VIPIR (March 19)
2. Enter current username
3. Click "Forgot Password?"
4. Answer Challenge Question
5. Receive email to reset password
6. Create + confirm new password



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Logging in for the first time (VIPIR ADMINS)

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VIPIR Login

Username:

Password:

Login

[Forgot Password?](#)

Username:

Please answer your challenge question then click Request Email.



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Logging in for the first time (VIPIR ADMINS)

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From: [GLHC Support](#)

To: [\[redacted\]](#)

Subject: [Reset Password Link HERE](#)

We received a request to reset your VIPIR password. Click [here](#) to continue or copy and paste the entire URL below into your browser address bar.

[Reset Password Link HERE](#)

This link is valid for 30 minutes. If you ignore this message, your password won't be changed.

If you didn't request a password reset, please let us know.

Link is valid for 24 hours!

GLHC Support

Username:

New Password:

Confirm Password:



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Password Requirements

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Passwords must be at least eight characters AND contain at least three of the following four types of characters ...

- Upper Case Letter(s) ... ABC
- Lower Case Letter(s) ... abc
- Number(s) ... 123
- Non-Alphanumeric(s) ... \$&!



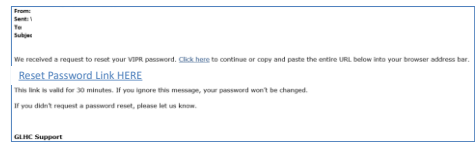
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New VIPIR Admins or Never Logged In

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- VIPIR Admins will receive the following email when account is created
- **Link is valid for 24 hours!**
- Contact GLHC Support if VIPIR Admin is unable to access the link within that timeframe.



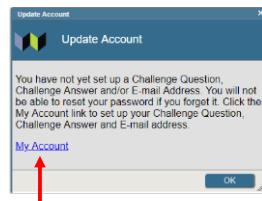
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Challenge Question/Answer

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- Challenge Question/Answer is mandatory for VIPIR support assistance from GLHC **and to reset your password**
- Click on "My Account" to create a Challenge Question/Answer



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Initial Login: Challenge Question/Answer

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- Select dropdown arrow to select a challenge question

- Enter challenge answer and save account
- Account saved notification appears

Save Account **Account Saved**



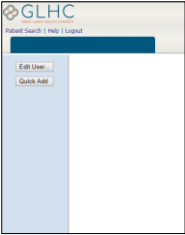
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Successful Login! (VIPR ADMINS)

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Not able to see clinical information ...



Able to see clinical information ...



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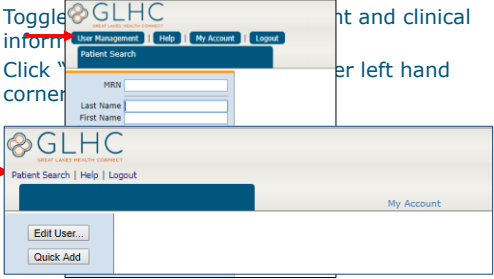
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Accessing User Management

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- Toggle information and clinical information
- Click on the left hand corner



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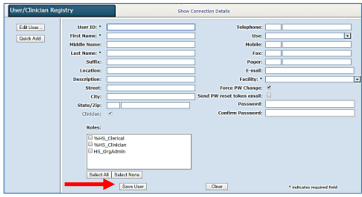
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Creating New Users

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- Click "Quick Add"
- Enter mandatory information
- Click "Save User"



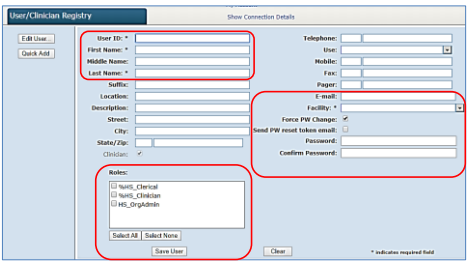
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Mandatory Fields

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* = Mandatory Information

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Mandatory Fields + Function

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Name	Type	Function
User ID	Text	
First Name	Text	
Last Name	Text	
Email	Email Address	Users can reset their own password when they enter their email address into VIPR.
Password	Text	If the user does not have an email address, use this field to create a temporary password.
Send PW Reset Token Email	Checkbox	Check (and save) to send user a reset password email (user must have an email address entered into VIPR for this to work)
Facility	Dropdown	Select Facility to display available roles
Roles	Dropdown	Provides specific functions or views of VIPR

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User Role Options

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User Role	Description
GLHC_Clerical	User can only view Patient Demographic, Encounters, and Insurance information
GLHC_Clinical	User will be able to view all data in VIPR
GLHC_ACD	User will only be able to view Advance Care Directive documents
GLHC Support	User will only be able to view their organization's data

User Management Hierarchy

- **GLHC Support** – manage VIPR Admin accounts only
 - **VIPR Admins** – manage VIPR users from their organization, cannot manage other VIPR Admin accounts
 - **VIPR Users** – can only manage their own accounts

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Creating & Sending Passwords

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- “Send PW reset token email” can only be used if the user has an email address added to their VIPR account
- If the user does not have an email address added ... VIPR Admin manually enters a temporary password and inform user securely of username and temporary password

Send PW reset token email: ☐

Password:

Confirm Password:

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Password Reset Email

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- If “Send PW reset token email” is checked, users receive password reset email
- Inform staff to follow link and follow same steps as you did logging in

Username:
MichiganUser

New Password:

Confirm Password:

- Reset Password Link is only valid for 30 minutes
 - During transition period, link is valid for 24 hours

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Editing User Accounts

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- Edit functions include
 - Edit first or last name
 - Inactivate user accounts
 - Manage password
 - Adjust user role
- Click "Edit User" to edit existing user accounts

Search for User

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- Search for users using ...
 - Last Name
 - First Name
 - User ID
- Click "Search User/Clinicians"
- Leave all fields blank to search for all users in an organization
- Do not search by ...
 - Clinician number
 - Assigned By
 - Facility

Searching for Clinicians and Inactive Users

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- Check the boxes to narrow search results
 - Clinicians Only
 - Inactive Users

Search Results

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- Displays Name, User ID, Clinician role Y/N, and Active Y/N
- X = Yes!

Users Found (click on a name to select)							
First Name	Name	User ID	Description	ID Number	Assigning Authority	Clinician	Active
	John Thompson		Therapist				X

Editing User Accounts

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Click the name you wish to edit



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Editing User Accounts – User Tab

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- The following user information can be edited:
 - First Name**
 - Last Name**
 - Email**
 - Account Status**
 - Active = checked
 - Inactive = unchecked
- Other fields are not mandatory
- Click "Save User" once information is changed
- User ID cannot be edited



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Editing User Accounts – Login IDs Tab

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- Select the "Login IDs" tab to modify the following:
 - User Password
 - Locked Status
 - Expiration Date
 - Challenge Question/Answer Information
 - Role



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Login IDs Tab

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- Information to change
 - Expiration Date
 - Force a password change
 - Enter a temporary password
 - Role
- Click "Save Login ID" once changes are made
- Do not change or add Login ID



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Inactivating/ Reactivating User Accounts

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- To inactivate an account, uncheck the "Active" box in the user tab and then click "Save User"

Active: ☐

- To re-activate an account ...
 - Search for user (Remember to click "Show Inactives")
 - Select the user
 - Check the "Active" checkbox in the user tab
 - Click "Save User"

The screenshot shows a user management form. At the top, there is a 'Description:' field. Below it, there are two checkboxes: 'Active:' and 'Inactive:'. The 'Active:' checkbox is checked. At the bottom right of the form, there is a 'Save User' button. Red arrows point from the 'Active:' checkbox and the 'Save User' button.



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"Unlocking" User Accounts

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- Five consecutive incorrect login attempts
- Users **WITH** an email address
 - Instruct users to use "Forgot Password" feature
- Users **WITHOUT** an email address
 - Need to be unlocked by VIPR admin



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To unlock user accounts WITHOUT an email address

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- Search for and open user account
- Confirm the username and answer to challenge question
- Go to "Login IDs" tab
 - Click "Force PW Change" checkbox
 - Enter new temporary Password and Confirm Password

The screenshot shows a form with a 'Force PW Change:' checkbox that is checked. Below it are two input fields: 'Password:' and 'Confirm Password:'.

- Click "Save Login ID"
- Make the user aware of the temporary password



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Summary

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In VIPR 2019, VIPR Admins are responsible for managing the VIPR users for their organization.

VIPR Admin accounts can only be created/edited by GLHC Support.

Today we covered

- How to log in
- How to create accounts
- How to edit accounts
- How to reset passwords



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Go-Live Actions

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1. Logging into VIPR 2019
 - GLHC emails you a link to VIPR 2019 (March 19)
 - Enter current username
 - Click "Forgot Password?"
 - Answer Challenge Question
 - Receive email to reset password
 - Create + confirm new password
2. Managing Users (deadline = March 29)
 - Share training materials and instruction about how to use VIPR.
 - Confirm that all VIPR users are actively employed at your organization.
 - Create, edit, and deactivate VIPR user accounts as necessary.



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Key Dates

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- March 19 = GLHC emails you a link to VIPR 2019
- March 29 = Deadline for initial Admin Actions
- April 1 = All users are using VIPR 2019



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Reminder - Decide how users will first login to VIPR 2019

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Option 1

- Users have an email address
- Send user a reset password email
 - Link in email is good for 24 hours during the VIPR transition period!

Option 2

- Users don't have an email address
 - OR timeframe for valid link is not practical
- Create temporary password and securely provide it to the user



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REMINDER - 90 day review

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VIPR Admins need to review all of the their users with access to VIPR and the verify the appropriateness of each user's role every 90 days.

Any changes need to be made immediately following the review.



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Audience Questions



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Training Resources

www.gl-hc.org/vipr-training-guides

Admins

- Training Webinar Recordings
- Step-by-step guides
- Quick Reference Guide for VIPIR Admin Transition

General Users

- Training Webinar Recording
- Step-by-step guides



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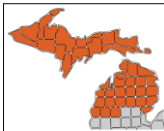
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Implementation Consultants

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Northern Michigan

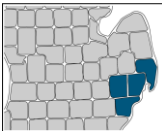


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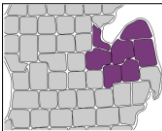


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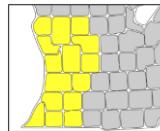
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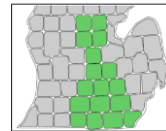


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GLHC Support

- Admin account editing
- Technical questions
- (844) 454 – 2443
- Support@gl-hc.org



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Audience Questions

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Thanks for joining



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vipr-training-guides](http://www.gl-hc.org/vipr-training-guides)

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