

# State Bureau of Lab Orders-Results (StarLIMS)

Implementation Guide

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# **Document History**

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3/15/2023	1	All	Initial Draft	M. Allen
3/29/2023	2	All	Update to specifications, updated data flows, updated verbiage	M. Allen, M. Taylor, H. Burseth
4/5/2023	2	All	Marcomm Review, Addition to specifications table in section 3.2	E. Mata, M. Allen

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# Acronyms and Abbreviations Guide

AA	Assigning Authority		
ACRS®			
ACKS	Active Care Relationship Service®		
AD	Advance Directive		
ADT	Admission, Discharge,		
API	Transfer		
API	Application Programming Interface		
CAH			
CAT 1	Critical Access Hospital		
	Category 1		
CAT 3	Category 3		
CCD®	Continuity of Care		
CD 4 ®	Document		
CDA®	Clinical Document		
CDC	Architecture		
CDC	Centers for Disease		
CEHRT	Control and Prevention  Certified Electronic Health		
CERKI	Record Technology		
CGS	<del> </del>		
CHAMPS	Common Gateway Service		
CHAMPS	Community Health Automated Medicaid		
CHDR	Processing System Clinical Data		
CHER	Repository/Health Data		
	Repository		
CMS	Centers for Medicare &		
	Medicaid Services		
CQM	Clinical Quality Measure		
CQMRR	Clinical Quality		
<b>- - - - - - - - - -</b>	Measurement Reporting		
	and Repository		
DQA	Data Quality Assurance		
DSM	Direct Secure Messaging		
DSO	Data Sharing Organization		
eCQM	electronic Clinical Quality		
	Measure		
eCR	Electronic Case Reporting		
EH	Eligible Hospital		
EHR	Electronic Health Record		
EHR-MIPP	Electronic Health Record		
COK-WIPP	Medicaid Incentive		
	Payment Program		
	i ayınıcını Frogramı		

elCR	Electronic Initial Case		
eick	Report		
EP	Eligible Professional		
EPID	Enterprise Patient ID		
esMD	CMS Electronic		
ESIMID	Submission of Medical		
	Documentation		
FHIR®	Fast Healthcare		
TTHIX	Interoperability		
	Resources®		
HEDIS	Healthcare Effectiveness		
112513	Data and Information Set		
HIE	Health Information		
	Exchange		
HIE-QO	Health Information		
🔾	Exchange Qualified Data		
	Sharing Organization		
HIN	Health Information		
	Network		
HITSP	Health Information		
	Technology Standards		
	Panel		
HL7®	Health Level Seven®		
HPD	Health Provider Directory		
ICBR	Integrated Care Bridge		
	Record		
ICD	International Classificatio		
	of Diseases		
ICN	Identification Control		
	Number		
ICO	Integrated Care		
	Organization		
ICT	Integrated Care Teams		
IDN	Integrated Delivery		
	Network		
IHE	Integrating the Healthcare		
	Enterprise		
JSON	JavaScript Object Notation		
LOINC	Logical Observation		
	Identifiers Names and		
	Codes		
MDHHS	Michigan Department of		
	Health and Human		
	Services		

MIDIGATE®	Medical Information		
MIDIGATE	Direct Gateway		
MiHIN	Michigan Health		
	Information Network		
	Shared Services		
MIP	Merit-Based Incentive		
	Payment System		
MPI	Master Person Index		
MUCA	Master Use Case		
	Agreement		
NHIE	Nationwide Health		
	Information Exchange		
NHIO	Nationwide Health		
	Information Organizations		
NIST	National Institute of		
N.D.	Standards and Technology		
NPI	National Provider		
NI 1 11 N I	Identifier		
NwHIN	Nationwide Health		
OID	Information Network		
OID	Object Identifier		
ONC	Office of the National		
PD	Coordinator		
	Patient Discovery		
PDQ	Patient Demographic Query		
PHA	Public Health Agency		
PO	Participating Organization		
PoM	Peace of Mind		
PQRS	Physician Quality		
<b>3</b>	Reporting System		
PI	Promoting Interoperability		
QD	Query for Documents		
QRDA	Quality Reporting		
	Document Architecture		
RAS	Registration and		
	Attestation System		
RD	Retrieve Documents		
REST	Representational State		
	Transfer		
RR	Reportability Response		
SAML	Security Assertion Markup		
	Language		

	Systemized Nomenclature		
of Me	of Medicine – Clinical		
	Terms		
SOAP Simpl	e Object Access		
Proto			
<b>SOM</b> State	State of Michigan		
<b>SSA</b> Social	Security		
Admir	nistration		
SSO Single	Sign On		
SSSO State	Sponsored Data		
Sharir	ng Organization		
SCD States	wide Consumer		
Direct	cory		
TDSO Truste	ed Data Sharing		
Orgar	nization		
<b>UCA</b> Use C	Use Case Agreement		
UCS Use C	Use Case Summary		
<b>URL</b> Unifo	rm Resources		
Locat	Locators		
<b>VA</b> Depar	rtment of Veterans		
Affair	S		
<b>VLER</b> Virtua	l Lifetime Electronic		
Recor	d		
<b>VPN</b> Virtua	ll Private Network		
XCA Cross	Community Access		
XCPD Cross	-Community Patient		
Disco	very		
XDR Cross	-Enterprise		
Docui	ment Reliable		
Interd			
XDS Cross	hange		
l	hange -Enterprise		
Docui			
	-Enterprise		

# **Definitions**

- **Attribution**. The connection between a consumer and their healthcare providers. One definition of attribution is "assigning a provider or providers, who will be held accountable for a member based on an analysis of that member's claim data." The attributed provider is deemed responsible for the patient's cost and quality of care, regardless of which providers actually deliver the service.
- Active Care Relationship (ACR). (a) For health providers, a patient who has been seen by a provider within the past 24 months, or is considered part of the health provider's active patient population they are responsible for managing, unless notice of termination of that treatment relationship has been provided to Michigan Health Information Network Shared Services (MiHIN); (b) for payers, an eligible member of a health plan;(c) an active relationship between a patient and a health provider for the purpose of treatment, payment and/or healthcare operations consistent with the requirements set forth in Health Insurance Portability and Accountability Act (HIPAA); (d) a relationship with a health provider asserted by a consumer and approved by the health provider; or (e) any person or Trusted Data Sharing Organization authorized to receive message content under an exhibit which specifies that an Active Care Relationship (ACR) may be generated by sending or receiving message content under that exhibit. ACR records are stored by MiHIN in the Active Care Relationship Service.
- Active Care Relationship Service® (ACRS®). The Michigan Health Information Network Shared Services infrastructure service that contains records for Trusted Data Sharing Organizations, their participating organizations participants or any health providers who have an active care relationship with a patient.
- Admission, Discharge, Transfer (ADT). An event that occurs when a patient is admitted to, discharged from, or transferred from one care setting to another care setting or to the patient's home. For example, an Admission, Discharge, Transfer (ADT) event occurs when a patient is discharged from a hospital. An ADT event also occurs when a patient arrives in a care setting such as a health clinic or hospital.
- **ADT Message**. A type of Health Level Seven® (HL7®) message generated by healthcare systems based upon Admission, Discharge, Transfer (ADT) events and the HL7 "Electronic Data Exchange in Healthcare" standard. The HL7 ADT message type is used to send and receive patient demographic and healthcare encounter information, generated by source system(s). The ADT messages contain patient demographic, visit, insurance, and diagnosis information.
- **ADT Notification.** An electronic notification that a given patient has undergone an Admission, Discharge, Transfer (ADT) event. An ADT Notification is not a complete ADT Message.
- **Advance Directive.** A document in which consumers specify what type of medical care they want in the future, or who should make medical decisions if they become unable to make decisions for themselves.
- **Applicable Laws and Standards**. In addition to the definition set forth in the Data Sharing Agreement, the federal Confidentiality of Alcohol and Drug Abuse Patient Records statute,

- section 543 of the Public Health Service Act, 42 U.S.C. 290dd-2, and its implementing regulation, 42 CFR Part 2; the Michigan Mental Health Code, at MCLA §§ 333.1748 and 333.1748a; and the Michigan Public Health Code, at MCL § 333.5131, 5114a.
- **C32.** Healthcare Information Technology Standards Panel Summary Documents Using Health Level Seven® Continuity of Care Document Component <a href="http://www.hitsp.org/ConstructSet\_Details.aspx?&PrefixAlpha=4&PrefixNumeric=32">http://www.hitsp.org/ConstructSet\_Details.aspx?&PrefixAlpha=4&PrefixNumeric=32</a>.
- **C62.** The Healthcare Information Technology Standards Panel Unstructured Document Component is provided for the capture and storage of patient identifiable, unstructured document content, such as text, PDF, and images rendered in PDF. It is based on the Cross-Enterprise Sharing of Scanned Documents (XDS-SD) profile from Integrating the Healthcare Enterprise <a href="http://www.hitsp.org/ConstructSet\_Details.aspx?&PrefixAlpha=4&PrefixNumeric=62">http://www.hitsp.org/ConstructSet\_Details.aspx?&PrefixAlpha=4&PrefixNumeric=62</a>
- **C83.** The Healthcare Information Technology Standards Panel (HITSP) Clinical Document Architecture (CDA) Content Modules Component. The CDA Content Modules Component defines the content modules for document based HITSP constructs utilizing clinical information-http://www.hitsp.org/ConstructSet\_Details.aspx?&PrefixAlpha=4&PrefixNumeric=83
- **Caregiver.** An individual such as a health professional or social worker who assists in the identification, prevention or treatment of an illness or disability.
- Clinical Document Architecture (CDA). A message structure that uses XML and is made up of Templates and Profiles with RIM attributes and codes. One of the main advantages to using XML is the human readable structure.
- **Common Gateway.** The method by which data is sent and received by Michigan Health Information Network Shared Services using various national standard protocols (e.g., NwHIN SOAP, IHE XCA, IHE XDS.b).
- **Conforming Message.** A message that is in a standard format that strictly adheres to the implementation guide for its applicable use case.
- CONNECT. An open-source software solution that supports health information exchange both locally and at the national level. CONNECT uses Nationwide Health Information Network standards and governance to make sure that health information exchanges are compatible with other exchanges being set up throughout the country (<a href="http://www.connectopensource.org/">http://www.connectopensource.org/</a>). This software solution was initially developed by federal agencies to support their health-related missions, but it is now available to all organizations and can be used to help set up health information exchanges and share data using nationally-recognized interoperability standards.
- **Critical Access Hospital (CAH).** A Critical Access Hospital as defined under the Medicaid Electronic Health Record Incentive Program.
- Data Sharing Agreement. Any data sharing organization agreement signed by both Michigan Health Information Network Shared Services (MiHIN) and a participating organization. Data sharing organization agreements include but are not limited to: Qualified Data Sharing Organization Agreement, Virtual Qualified Data Sharing Organization Agreement, Consumer Qualified Data Sharing Agreement, Sponsored Shared Organization Agreement, State Sponsored Sharing Organization Agreement, Direct Data Sharing Organization Agreement, Simple Data Sharing Organization Agreement, or other data sharing organization agreements developed by MiHIN.

- **DS Message.** A message specific to the document submission (DS) specification that conforms in content and format to the Integrating the Healthcare Enterprise's Cross-enterprise Document Reliable Interchange specification.
- **EdgeSim.** Simulators that are utilized in a testing environment to simulate testing with a data sharing organization.
- **eHealth Exchange**. See the definition for The Sequoia Project.
- Electronic Address. A string that identifies the transport protocol and end point address for communicating electronically with a recipient. A recipient may be a person, organization or other entity that has designated the electronic address as the point at which it will receive electronic messages. Examples of an electronic address include a secure email address (Direct via secure Simple Mail Transfer Protocol) or secure URL (SOAP/XDR/REST/FHIR). Communication with an electronic address may require a digital certificate or participation in a trust bundle.
- **Electronic CQM (eCQM).** Clinical Quality Measure that are specified in a standard electronic format and are designed to use data from health information technology systems for measurement.
- **Electronic Medical Record or Electronic Health Record (EMR/EHR)**. A digital version of a patient's paper medical chart.
- Electronic Service Information (ESI). All information reasonably necessary to define an electronic destination's ability to receive and use a specific type of information (e.g., discharge summary, patient summary, laboratory report, query for patient/provider/healthcare data). Electronic Service Information (ESI) may include the type of information (e.g., patient summary or query), the destination's electronic address, the messaging framework supported (e.g., SMTP, HTTP/SOAP, XDR, REST, FHIR), security information supported or required (e.g., digital certificate) and specific payload definitions (e.g., CCD C32 V2.5). In addition, ESI may include labels that help identify the type of recipient (e.g., medical records department).
- **Eligible Hospital (EH).** An Eligible Hospital as defined under the Medicare and Medicaid Electronic Health Record Incentive Programs.
- **Eligible Professional (EP).** An Eligible Professional as defined under the Medicare and Medicaid Electronic Health Record Incentive Programs.
- **End Point.** An instance of an electronic address or ESI.
- **Exhibit.** Collectively, a use case exhibit or a pilot activity exhibit.
- **FedSim**. Simulators that are utilized in a testing environment to simulate testing with a federal partner e.g., Social Security Administration or U.S. Department of Veterans Affairs.
- **Health Directory**. The statewide shared service established by Michigan Health Information Network Shared Services that contains contact information on health providers, electronic addresses, end points, and ESI, as a resource for authorized users to obtain contact information and to securely exchange health information.
- **Health Level Seven® (HL7®).** An interface standard and specifications for clinical and administrative healthcare data developed by the Health Level Seven organization and approved by the American National Standards Institute (ANSI). HL7 provides a method for disparate systems to

- communicate clinical and administrative information in a normalized format with acknowledgement of receipt.
- Health Information. Any information, including genetic information, whether oral or recorded in any form or medium, that (a) is created or received by a health provider, public health authority, employer, life insurer, school or university, or healthcare clearinghouse; and (b) relates to the past, present, or future physical or mental health or condition of an individual; the provision of healthcare to an individual; or the past, present, or future payment for the provision of healthcare to an individual.
- **Health Information Network (HIN).** An organization or group of organizations responsible for coordinating the exchange of protected health information in a region, state, or nationally.
- **Health Plan.** An individual or group plan that provides, or pays the cost of medical care (as "group health plan" and "medical care" are defined in section 2791(a)(2) of the Public Health Service Act, 42 U.S.C. 300gg-91(a)(2)). Health plan further includes those entities defined as a health plan under HIPAA, 45 C.F.R 160.103.
- Health Professional. Means (a) any individual licensed, registered, or certified under applicable Federal or State laws or regulations to provide healthcare services; (b) any person holding a nonclinical position within or associated with an organization that provides or coordinates healthcare or healthcare related services; and (c) people who contribute to the gathering, recording, processing, analysis or communication of health information. Examples include, but are not limited to, physicians, physician assistants, nurse practitioners, nurses, medical assistants, home health professionals, administrative assistants, care managers, care coordinators, receptionists and clerks.
- **Health Provider.** Means facilities/hospitals, health professionals, health plans, caregivers, pharmacists/other qualified professionals, or any other person or organization involved in providing healthcare.
- **ICD-10.** Diagnosis codes are the 10th revision of the International Statistical Classification of Diseases and Related Health Problems, a medical classification list by the World Health Organization.
- Immunization Information System (IIS). A registry that stores immunization records.
- **Information Source**. Any organization that provides information that is added to a Michigan Health Information Network Shared Services infrastructure service.
- Integrating the Healthcare Enterprise. An initiative by healthcare professionals and industry to improve the way computer systems in healthcare share information (http://www.ihe.net/). Integrating the Healthcare Enterprise (IHE) promotes the coordinated use of established standards such as DICOM and Health Level Seven® to address specific clinical needs in support of optimal patient care. Systems developed in accordance with IHE communicate with one another better, are easier to implement, and enable care providers to use information more effectively. The Nationwide Health Information Network specifications utilize underlying IHE specifications for various services for health data exchange.
- **LOINC.** Logical Observation Identifiers Names and Codes is a database and universal standard for identifying medical laboratory observations.

- **Master Use Case Agreement (MUCA).** Legal document covering expected rules of engagement across all use cases. Trusted data sharing organizations sign master use case agreement one time, then sign use case exhibits for participation in specific use cases.
- **Message**. A mechanism for exchanging message content between the participating organization to Michigan Health Information Network Shared Services, including query and retrieve.
- **Message Content**. Information, as further defined in an Exhibit, which is sent, received, found or used by a participating organization to or from Michigan Health Information Network Shared Services. Message content includes the message content header.
- **Message Header ("MSH") or Message Content Header**. The Message Header segment present in every Health Level Seven® (HL7®) message type that defines the Message's source, purpose, destination, and certain syntax specifics such as delimiters (separator characters) and character sets. It is always the first segment in the HL7 message, with the only exception being HL7 batch messages.
- **Michigan Care Improvement Registry (MCIR)**. The Immunization Information System for the State of Michigan operated by the Michigan Department of Health and Human Services.
- **Michigan Health Information Network Shared Services.** The health information network for the State of Michigan.
- **MiHIN Infrastructure Service.** Certain services that are shared by numerous use cases. Michigan Health Information Network Shared Services infrastructure services include, but are not limited to, Active Care Relationship Service®, Health Directory, Statewide Consumer Directory, and the Medical Information Direct Gateway (MIDIGATE®).
- **MiHIN Services**. The Michigan Health Information Network Shared Services (MiHIN) infrastructure services and additional services and functionality provided by MiHIN allowing the participating organizations to send, receive, find, or use information to or from MiHIN as further set forth in an exhibit.
- **Merit-Based Incentive Payment System.** The program that will determine Medicare payment adjustments. Using a composite performance score, eligible clinicians (ECs) may receive a payment bonus, a payment penalty or no payment adjustment.
- Nationwide Health Information Network (NwHIN). See the definition for The Sequoia Project.
- **Nationwide Health Information Organizations (NHIO).** Nodes on the eHealth Exchange that use the Nationwide Health Information Network web services to facilitate exchange of information with other nodes in the network.
- **NwHIN Authorization Framework Specification.** The purpose of this specification is to define the required exchange of information describing the initiator of a request between Health Information Organizations participating in the eHealth Exchange network. This enables a responding Nationwide Health Information Organizations (NHIO) to evaluate the request based on the initiating NHIOs assertions and its own local policies and permissions.

- **NwHIN Document Submission (DS) Web Service Interface Specification.** The purpose of this specification is to provide the ability to "send" data for a given patient from an exchange partner to a health information exchange using configuration on the sender side.
- **NwHIN Gateway.** An implementation of the Nationwide Health Information Network specified web service interfaces. These web service interfaces communicate over secured Hypertext Transfer Protocol Secure using Public Key Infrastructure supported by the Nationwide Health Information Network Operational Infrastructure.
- **NwHIN Interface.** An implementation of the Nationwide Health Information Network (NwHIN) specified web service interfaces. These web service interfaces communicate over secured Hypertext Transfer Protocol Secure using Public Key Infrastructure supported by the NwHIN Operational Infrastructure.
- **NwHIN Messaging Platform Specifications.** The purpose of this specification is to define a base set of messaging standards and web service protocols which must be implemented by each node in the eHealth Exchange network and applies to all eHealth Exchange transactions.
- **NwHIN Patient Discovery Web Service Interface Specification.** The purpose of this specification is to define the mechanism by which one eHealth Exchange node can query another to reciprocally establish patient identity and to determine if a node may be a source of information for a specific patient.
- **NwHIN Query for Documents Web Service Interface Specification.** The purpose of this specification is to define the mechanism by which an initiating eHealth Exchange node can request a patient-specific list of available documents from a responding node using the patient ID obtained by a prior Patient Discovery transaction.
- **NwHIN Retrieve Documents Web Service Interface Specification.** The purpose of this specification is to define the mechanism by which an Initiating eHealth Exchange node can retrieve specific documents from a responding node using the Document Reference IDs obtained using a prior Query for Documents transaction.
- **Negative Acknowledgment (NAK or NACK).** "Not acknowledged" and is used to negatively acknowledge or to reject previously received message content or to indicate some kind of error.
- **Notice**. A message transmission that is not message content and which may include an acknowledgement of receipt or error response, such as an Acknowledged or Not Acknowledged.
- **Patient Data**. Any data about a patient or a consumer that is electronically filed in a participating organization or participating organization participant's systems or repositories. The data may contain protected health information, personal credit information, and/or personally identifiable information.
- **Person Record**. Any record in a Michigan Health Information Network Shared Services infrastructure service that primarily relates to a person.
- **Pilot Activity**. The activities set forth in the applicable exhibit and typically includes sharing message content through early trials of a new use case that is still being defined and is still under development and which may include participating organization feedback to Michigan Health

- Information Network Shared Service to assist in finalizing a use case and use case and use case exhibit upon conclusion of the pilot activity.
- **Promoting Interoperability.** Using certified electronic health record technology to improve quality, safety and efficiency of healthcare, and to reduce health disparities as further contemplated by Title XIII of the American Recovery and Reinvestment Act of 2009.
- **Principal.** A person or a system utilizing a federated identity through a federated organization.
- **Provider Community**. A healthcare provider with an active care relationship with the applicable patient.
- **Public Health Agency**. Entities that have the legal authority to receive case reports on conditions of interest to them (Ex. Michigan Department of Health and Human Services).
- **Query for Documents Message**. A message specific to the Query for Documents Web Services Interface Specification that references the Integrating the Healthcare Enterprise's Cross-Community Access specification.
- **Reportability Response.** A message used to communicate the reportability of a case report.
- **REST**. REST stands for Representational State Transfer, which is an architectural style, and an approach to communications that is often used in the development of web services.
- **Retrieve Documents Message**. Retrieve documents web services interface specification that references the Integrating the Healthcare Enterprise's Cross-Community Access specification.
- Send/Receive/Find/Use (SRFU). Means sending, receiving, finding, or using message content. Sending involves the transport of message content. Receiving involves accepting and possibly consuming or storing message content. Finding means querying to locate message content. Using means any use of the message content other than sending, receiving and finding. Examples of use include consuming into workflow, reporting, storing, or analysis. Send/Receive/Find/Use (SRFU) activities must comply with Applicable Laws & Standards or State Administrative Code as that term is defined in this agreement and the data sharing agreement.
- **Service Interruption**. A party is unable to send, receive or find message content for any reason, including the failure of network equipment or software, scheduled or unscheduled maintenance, general Internet outages, and events of force majeure.
- **SNOMED CT.** Systemized Nomenclature of Medicine Clinical Terms is a systematically organized computer processable collection of medical terms providing codes, terms, synonyms and definitions used in clinical documentation and reporting.
- **SOAP**. SOAP, originally defined as Simple Object Access Protocol, is a lightweight protocol intended for exchanging structured information in a decentralized, distributed environment. It uses XML technologies to define an extensible messaging framework providing a message construct that can be exchanged over a variety of underlying protocols. The framework has been designed to be independent of any particular programming model and other implementation specific semantics. For the eHealth Exchange to be a truly scalable, secure and interoperable network, a common transport layer is essential. The messaging platform is based on SOAP 1.2 messages over Hypertext Transfer Protocol.

- **Source System**. A computer system, such as an electronic health record system, at the participating organization, that sends, receives, finds or uses message content or notices.
- **Specifications**. Specifications provide a standard set of service interfaces that enable the exchange of interoperable health information among the health information exchanges.
- Statewide Consumer Directory (SCD). A Michigan Health Information Network Shared Services infrastructure service that helps organizations provide tools to consumers, which allow the consumers to manage how their personal Health Information can be shared and used. The Statewide Consumer Directory is essentially a Software Development Kit with a robust set of Application Programming Interfaces that can be used by consumer-facing applications that enable consumers to take an active role in viewing and editing their preferences for how their health information is shared.
- **Target HIE.** The health information exchange or eHealth Exchange Node that the message or feedback is being addressed.
- **The Sequoia Project.** An organization that manages the nationwide network formerly known as Nationwide Health Information Network now called eHealth Exchange, which uses a set of standards, services and policies that enable secure health information exchange over the Internet.
- **Transactional Basis.** The transmission of message content or a notice within a period of time of receiving message content or notice from a sending or receiving party as may be further set forth in a specific exhibit.
- **Transitions of Care**. The movement of a patient from one setting of care (e.g., hospital, ambulatory primary care practice, ambulatory specialty care practice, long-term care, rehabilitation facility) to another setting of care and can include transfers within a healthcare organization.
- **Trusted Data Sharing Organization (TDSO)**. An organization that has signed any form of agreement with Michigan Health Information Network Shared Services for data sharing.
- **Use Case.** (a) A use case agreement previously executed by a participating organization; or (b) the use case summary, use case exhibit and a use case implementation guide that participating organization or Trusted Data Sharing Organization must follow to share specific message content with the Michigan Health Information Network Shared Services.
- **Use Case Exhibit.** The legal agreement attached as an exhibit to the master use case agreement that governs participation in any specific use case.
- **Use Case Implementation Guide (UCIG)**. The document providing technical specifications related to message content and transport of message content between participating organization, Michigan Health Information Network Shared Services, and other Trusted Data Sharing Organizations. Use case implementation guides are made available via URLs in exhibits.
- **Use Case Summary**. The document providing the executive summary, business justification and value proposition of a use case. Use case summaries are provided by Michigan Health Information Network Shared Services (MiHIN) upon request and via the MiHIN website at <a href="https://www.mihin.org">www.mihin.org</a>.

- **View Download Transmit (VDT).** A requirement for Promoting Interoperability with the objective to provide patients with the ability to view online, download and transmit their health information within a certain period of the information being available to an eligible professional.
- **XCA**. The Integrating the Healthcare Enterprise® standard for Cross-Community Access which provides specifications to query and retrieve patient relevant health information held by other communities.
- **XDS.b**. The Integrating the Healthcare Enterprise® standard for Cross-Enterprise Document Sharing revision b, which provides specifications to query and retrieve patient relevant healthcare data held within a community.

# 1. Introduction

## 1.1 Purpose of Use Case

The State Bureau Lab Orders-Results use case scenario allows participants to electronically and efficiently deliver demographic and test order information

Under certain circumstances lab specimens are sent to a state's bureau of laboratories for testing. These specimens are typically sent along with requests to receive lab results as soon as possible.

Processing these requests quickly can be critical.

Efficiently processing these requests also allows public health departments to monitor and track possible pandemics and epidemics.

**Purpose of Use Case:** The State Bureau Lab Orders-Results use case scenario allows participants to electronically and efficiently deliver demographic and test order information for specimens that were sent to the state lab for testing, and in turn receive the results of those tests much more quickly.

## 1.2 Message Content

For this use case scenario, Message Content refers to a message conforming to HL7 2.7.1 standards identified as a Laboratory Order Message (OML), Laboratory Order Response (ORL), and Observation Results (ORU) along with any associate Acknowledgements (ACKs).

#### 1.3 Data Flow and Actors

#### 1.3.1 Data Flow

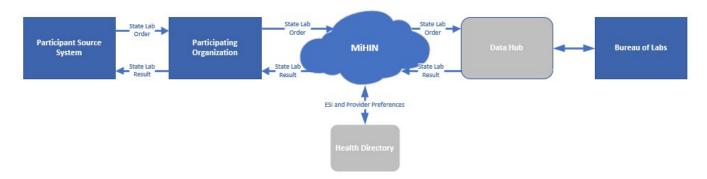


Figure 1. Data flow to send lab orders to state bureau of labs and receive results.

- 1. Ordering provider sends lab order to the state's health information network (HIN) via a trusted data sharing organization (participating organization)
- 2. HIN routes order to Bureau of Labs via the State's Data Hub
- 3. When lab results are ready, Bureau of Labs sends result to HIN via the State's Data Hub
- 4. HIN Health Directory is queried to obtain electronic service information (ESI) and preferences for ordering provider and any copied provider(s)
- 5. HIN routes the results to ordering provider and copied provider based on ESI

#### 1.3.2 Actors

- Actor: Ordering Provider
  - Role: Generates and sends State Lab Order requesting State Lab Results and received said results via a Trusted Data Sharing Organization (TDSO)
- Actor: HIN
  - Role: Receives State Lab orders and routes them to State's Data Hub and receives queried State Lab Results from Data Hub and routes to requesting organization
- Actor: MDCH Data Hub
  - Role: Receives State Lab Order Requests from HIN and routes queries to State
     Bureau of Lab. Receives queried State Lab Results along with ESI and routes to HIN
- Actor: State Bureau of Labs (StarLIMS)
  - Role: Maintains database of State Lab Results, fulfills queries from Participating
    Organizations for Lab Results The use case summary is available online at: (Link for
    specific use case/product/service)

You can contact MiHIN at <a href="https://www.mihin.org/requesthelp">www.mihin.org/requesthelp</a> for more information.)

# 2 Onboarding

#### 2.1 Prerequisites

Participating organizations should begin two parallel onboarding tracks simultaneously:

- Obtain, review, and execute legal agreements, and
- Establish technical transport and testing.

#### 2.1.1 Universal Legal Prerequisites

Legal agreements for organizations who are onboarding for the first-time consist of a Data Sharing Organization Agreement, a Master Use Case Agreement, and Use Case Exhibits for any applicable use cases.

Once an organization signs the Master Use Case Agreement, only a new Use Case Exhibit is required for each additional use case.

To initiate the legal onboarding contact, email <a href="legal@mihin.org">legal@mihin.org</a>.

#### 2.1.2 State Bureau of Lab Orders-Results Use Case Scenario Prerequisites

There are no technical prerequisites for participation in this use case scenario.

## 2.2 Implementation of State Bureau of Lab Orders-Results

## 2.2.1 State Bureau of Lab Orders-Results Onboarding Process

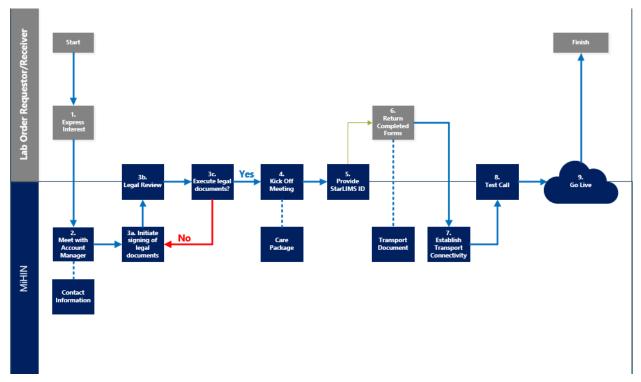


Figure 2. MiHIN State Bureau of Lab Orders-Results Onboarding Flowchart

For participating organizations who will be sending lab orders and receiving queried result for the State Bureau of Lab Orders-Results scenario, onboarding steps are as follows:

- Express interest in participating in the use case scenario
- Meet with Account Manager
  - Exchange contact information
- Initiate signing of legal documents
- Legal Review
- Execute legal documents
  - Data Sharing Organization Agreement (if not already executed)
  - Master Use Case Agreement (if not already executed)
  - Use Case Exhibit (Lab Orders-Results)
- Kick Off Meeting
  - Distribute State Bureau of Lab Orders-Results Care Package
- Exchange required documents
  - Transport Document
  - OID Request Form (if needed)
  - StarLIMS ID

- Establish transport method/connectivity (VPN)
- Test Call
  - Transport Document
  - Test Lab Orders/Results
- Go Live

#### 2.2.2 State Bureau of Lab Orders-Results Technical Connectivity Process

HIN considers itself "transport agnostic" and offers multiple options for organizations to establish technical connectivity to transport data to HIN. Organizations should select one or more connectivity methods for message transport based on their technical capabilities and should communicate the selection(s) to www.mihin.org/requesthelp early in the onboarding process. Currently the ONLY transport methods the HIN accepts are:

 LLP over IPsec VPN – Lower-Layer Protocol over Internet Protocol Security Virtual Private Network

For VPN connectivity two VPNs are required. A primary VPN will facilitate regular traffic. A secondary will be established for fail-over purposes. (*This section should be removed if VPN is not a valid option*)

Additional transport methods may be added in the future. These can include NwHIN, XCA, REST/RESTFUL APIs, FHIR, and others.

The following steps describe the technical onboarding process. However, MiHIN typically conducts "onboarding kickoff" meetings with new organizations to go through each of these steps in detail and answer any questions.

- 1. The organization selects one or more supported transport methods and establishes connectivity with MiHIN. This step varies based on the method selected.
  - a. LLP over IPsec VPN MiHIN's site-to-site VPN request form must be completed, sent and approved by MiHIN. Send a request via <a href="www.mihin.org/requesthelp">www.mihin.org/requesthelp</a> to obtain the VPN request form. A pre-shared key is then exchanged between the organization and MiHIN to initialize the connection. The LLP over IPsec VPN is the most efficient transport for very high volumes of messages.
- 2. Test messages are sent to the HIN by the participating organizations and queries are returned to the organization from StarLIMS by way of the State Data Hub and HIN.
  - a. All sent messages must have a header as outlined in section 4 Specifications and may have up-to 5 repeating segments for the listing of carbon copy providers.
  - b. Test traffic is routed from participating organization via HIN, to StarLIMS by way of the State Data Hub. The sending organization will monitor for appropriate ACKs to be returned.
  - c. Result message based on the queried test message is routed back to participating organization via HIN. StarLIMS will monitor for appropriate ACKs to be returned.
  - d. An additional message will be sent by the Bureau of Labs for each provider to receive a "carbon copy" of the result. StarLIMS will monitor for appropriate ACKs to be returned.

# 3 Specifications

## 3.1 Message Trigger Events

- 1. Lab order sent
- 2. Specimen received
- 3. Lab result available

### 3.2 Message Transmission

A lab order from an ordering site informs the Bureau of Labs that a specimen is on the way, but a lab specimen received message will not be transmitted until the physical sample is at the laboratory. When a result is known, a result message will be sent by the Bureau of Labs.

## 3.3 Message Segment and Field Definitions

This guide assumes message adherence to the Bureau of Labs Implementation Guide.

The following fields must be populated with appropriate identifiers to receive results:

Field	Use	Data Specification
ORC-12	Ordering provider	NPI
ORC-21	Ordering Facility	StarLIMS ID
PRT-5	Carbon Copy	StarLIMS ID
	Providers	

In the incoming order message, ORC-21.10, must include the Ordering Facility's StarLIMS Agency ID, and the related Assigning Authority (ORC-21.6) must indicate StarLIMS Agency ID.

# 4 Troubleshooting

## 4.1 Production Support

	Severity Levels			
	1	2	3	4
Description	Critical Impact/ System Down: Business critical software is down or critical interface has failed. The issue is impacting all production systems, causing all participating organizations' or other organizations' ability to function to be unusable.	Significant Business Impact: Software component severely restricted. Entire organization is unable to continue business functions, causing all communications and transfer of messages to be halted.	Partial Failure or Downtime: Program is useable and less significant features unavailable. The service is online, though may not working as intended or may not currently working as intended or may not currently be accessible, though other systems are currently available.	Minimal Business: A non-critical software component is malfunctioning, causing minimal impact, or a test system is down.
Example	All messages to and from MiHIN are unable to be sent and received, let alone tracked	MiHIN cannot communication (send or receive) messages between single or multiple participating organizations but can still successfully communicate with other organizations.	Messages are lost in transit; messages can be received but not sent.	Additional feature requested.
Primary Initiation Method	<b>Phone:</b> 517-336-1430	<b>Phone:</b> 517-336-1430	Web form at https://mihin.org/requesthelp/	Web form at https://mihin.org/requesthelp/
Secondary Initiation Method	Web form at https://mihin.org/requesthelp/	Web form at https://mihin.org/requesthelp/	Email to help@mihin.org	Email to help@mihin.org
Tertiary Initiation Method	Email to help@mihin.org	Email to help@mihin.org	N/A	N/A
Initial Response	Within 2 hours	Within 2 hours	1 business day	1 business day
Resolution Goal	24 hours	24 hours	3 business days	7 business days

A list of common questions regarding the Electronic Case Reporting Use Case can be found at: <a href="https://mihin.org/electronic-case-reporting/">https://mihin.org/electronic-case-reporting/</a>.

If you have questions, please contact the MiHIN Help Desk:

- www.mihin.org/requesthelp
- Phone: 517-336-1430
- Monday Friday 8:00 AM 5:00 PM (Eastern Standard Time)

# 5 Legal Advisory Language

This reminder applies to all Use Case Exhibits (UCEs) or Pilot Activity Exhibits (PAEs) covering the exchange of electronic health information:

The data sharing agreement establishes the legal framework under which Participating Organization (PO) can exchange messages through the Michigan Health Information Network Shared Services Platform, and sets forth the following approved reasons for which messages may be exchanged:

- a. By healthcare providers for Treatment, Payment and/or Healthcare Operations consistent with the requirements set forth in Health Insurance Portability and Accountability Act (HIPPA);
- b. Public health activities and reporting as permitted by HIPAA and other Applicable Laws and Standards;
- c. To facilitate the implementation of "promoting interoperability" criteria as specified in the American Recovery and Reinvestment Act of 2009 and as permitted by HIPAA;
- d. Uses and disclosures pursuant to an Authorization provided by the individual who is the subject of the Message or such individual's personal representative in accordance with HIPAA:
- e. By Data Sharing Organizations for any and all purposes, including but not limited to pilot programs and testing, provided that such purposes are consistent with Applicable Laws and Standards; and
- f. For any additional purposes as specified in any UCE or PAE, provided that such purposes are consistent with Applicable Laws and Standards.

Under these agreements, "*Applicable Laws and Standards*" means all applicable federal, state, and local laws, statutes, acts, ordinances, rules, codes, standards, regulations and judicial or administrative decisions promulgated by any governmental agency, including the State of Michigan, or the Michigan Health Information Technology Commission as any of the foregoing may be amended, modified, codified, reenacted, promulgated or published, in whole or in part, and in effect from time to time which is enforceable against a Party. Without limiting the generality of the foregoing, "Applicable Laws and Standards" includes HIPAA "; the federal Confidentiality of Alcohol and Drug Abuse Patient Records statute, section 543 of the Public Health Service Act, 42 U.S.C. 290dd-2, and its implementing regulation, 42 CFR Part 2; the Michigan Mental Health Code, at MCLA §§ 333.1748 and 333.1748a; and the Michigan Public Health Code, at MCL § 333.5131, 5114a.

It is each PO's obligation and responsibility to ensure that it is aware of Applicable Laws and Standards as they pertain to the content of each message sent, and that its delivery of each message complies with the Applicable Laws and Standards. This means, for example, that if a UCE is directed to the exchange of physical health information that may be exchanged without patient authorization under HIPAA, the PO must not deliver any message containing health information for which an express patient authorization or consent is required (e.g., mental or behavioral health information).

**Disclaimer:** The information contained in this implementation guide was current as of the date of the latest revision in the Document History in this guide. However, Medicare and Medicaid policies

are subject to change and do so frequently. HL7 versions and formatting are also subject to updates. Therefore, links to any source documents have been provided within this guide for reference. MiHIN will apply its best efforts to keep all information in this guide up to date. It is ultimately the responsibility of the PO and Sending Facilities to be knowledgeable of changes outside of MiHIN's control.